



**Resolution No. 405/2016 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered closed-end **investment units of OTP Real Futam V. Capital Protected Closed Ended Fund**, in an amount of 212,531 securities with a face value of HUF 10,000 giving a total face value of HUF 2,125,310,000 issued by OTP Real Futam V. Capital Protected Closed Ended Fund represented by **OTP Real Estate Investment Fund Management Ltd.** (1012 Budapest, Pálya u. 4-6.) as of **September 21, 2016**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 21, 2016**

<b>Name of security</b>	Investment Units of OTP Real Futam V. Capital Protected Closed Ended Fund
<b>Issuer</b>	OTP Real Futam V. Capital Protected Closed Ended Fund (represented by OTP Real Estate Investment Fund Management Ltd.)
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Code of security (ISIN)</b>	HU0000717368
<b>Ticker symbol</b>	OTPREALFU5
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	212,531
<b>Listing date</b>	September 21, 2016
<b>First trading day</b>	September 21, 2016
<b>Trading unit</b>	1
<b>Currency of trading</b>	HUF
<b>Tick</b>	between 0.01 and 100.00 - Tick 0.01 between 100.0 and 1000.0 - Tick 0.1 above 1000 - Tick 1
<b>Trading time</b>	As specified in Part II, Chapter 5
<b>Listing price</b>	9,995
<b>Name of custodian</b>	OTP Bank Plc.
<b>Custodian's head office</b>	1051 Budapest, Nádor u. 16.
<b>Maturity</b>	4 years and 6 months
<b>Date of issue</b>	September 5, 2016
<b>Maturity date</b>	March 12, 2021

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, September 20, 2016**

Richard Végh  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.