

# E • STAR

Alternative Energy. Delivered.

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## E-STAR ALTERNATIVE PLC. EXTRAORDINARY ANNOUNCEMENT

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### **E-Star closes its bond issuance with huge success**

**Today E-Star Alternative Plc. closed its bond issuance for non-institutional (retail) sector with great success. Retail investors subscribed E-Star bonds worth of HUF 326 million. Institutional and retail investors subscribed HUF 2,2 billion worth of bonds altogether.**

While institutions could subscribed 3 types of bonds, for the retail sector bonds named EST2015/A - fixed coupon 10,24% with a yield of 10,27% (EHM: 10,27%) bonds expiring on 12th February 2015 - were available.

The success of new type of bond with longer maturity is an outstanding measure of investor valuation and shows long-time trust in the company on behalf of the capital market. With the issuance of securities with longer maturity, the refinancing risk decreases since the maturity date of securities varies from the previously issued tranches.

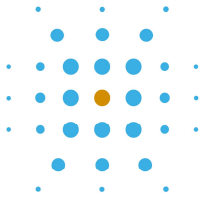
During the corporate bond program the institutional and retail investors subscribed bonds in total for more than HUF 7 billion. The bonds are traded on the Budapest Stock Exchange with significant turnover.

The proceeds of the current issuance will support the company's international extension, fostering its growth strategy and perspectives.

*The bond program is and its addendums approved by the Hungarian Financial Supervisory Authority under the number EN-III/TTE-309/2010. Based on the approval the Company is entitled to issue bonds within 12 months for a maximum value of 10 billion*

**E-Star Alternative Plc.**

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account number: Raiffeisen Bank Zrt. 12001008-00123720-00100000  
tax number: 13719069-4-43



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*forints (HUF). The bonds will be issued in different tranches to meet the needs of the company's investment needs. Final terms and conditions of the issuance are available on the following web pages: [www.e-star.hu](http://www.e-star.hu), the [www.equilor.hu](http://www.equilor.hu) and the [www.kozzetetelek.hu](http://www.kozzetetelek.hu).*

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