

Extraordinary announcement

FHB Mortgage Bank Co. Plc. (registered seat: H-1082 Budapest, Üllői út 48., Hungary) in compliance with its obligation pursuant to section 55 of the Act CXX of 2001 on the Capital Markets on the rules relating to extraordinary announcements, hereby notifies its Investors as follows:

As a result of several months of negotiations, FHB Mortgage Bank Co. Plc. (hereinafter: the "FHB") has signed a letter of intent on 30 April, 2013 with the shareholders representing more than 76% stake in Díjbeszedő Holding Ltd. (hereinafter: the "DBH") on long term exclusive strategic cooperation and the change of ownership of DBH.

To the letter of intent, that is ensures exclusive negotiating position and involvement of strategic partner for FHB, Magyar Posta Ltd. (hereinafter: "Magyar Posta") – using the option offered by FHB – has acceded on 10 May, 2013 as a strategic partner.

On the basis of the letter of intent Magyar Posta and FHB – those who wish to purchase the shares of DBH – and DBH develop a mid-term and renewable strategic cooperation that contains all the subsidiaries of the three group of companies.

The sphere of activities of the involved corporate groups, especially financial services, delivery, reading of meters and printing are overlapping each other and afterwards a successful transaction give them the opportunity to exploit their natural synergies and to deepen their cooperation based on their mutual advantages.

The final contracts are expected to be signed through the summer of 2013 after the financial, legal and information technological due-diligence of DBH and its subsidiaries.

The parties involved have agreed that they do not disclose further details on the transaction in its current phase.