

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 14 May 2013 the Bank sold 47,874 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 4,019,788 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 April 2013) All in all, the treasury shares account for 1.44 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by Dr Antal Pongrácz, Deputy Chairman of OTP Bank's Board of Directors, increased by 37,874 common shares. The current share ownership of Dr Antal Pongrácz represents 241,474 common shares (0.07%);

the number of OTP Bank common shares held by Mr Antal Kovács, member of OTP Bank's Supervisory Board, increased by 10,000 common shares. The current share ownership of Mr Antal Kovács represents 33,000 common shares (0.01%);

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585