

**Resolution No. 204/2013 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_EURO_2 2015/IX bond**, tranche number 001, in an amount of 7,386 securities with a face value of EUR 100 giving a total face value of EUR 738,600 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **May 17, 2013**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **May 17, 2013**

Name of security	OTP EURO 2 2015/IX bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	2 years
Date of issue	May 10, 2013
Maturity date	May 10, 2015
Interest type	Fixed
Interest rate	Fixed, 2.75%
Interest payment dates	10th of May 2014, 10th of May 2015
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000352752
Ticker symbol	OTPE215IX
Face value	100 EUR
Number of securities listed	7,386
Listing date	May 17, 2013
First trading day	May 17, 2013
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, May 15, 2013

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.