

**Resolution No. 202/2013 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP 2014/V bond**, tranche number 001 and 002, in an amount of 119,730 securities with a face value of HUF 10,000 giving a total face value of HUF 1,197,300,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **May 17, 2013**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **May 17, 2013**

Name of security	OTP 2014/V bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	April 26, 2013
Maturity date	April 26, 2014
Interest type	Fixed
Interest rate	Fixed, 3.50%
Interest payment dates	26th of April 2014
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000352737
Ticker symbol	OTPF14V
Face value	10,000 HUF
Number of securities listed	119,730
Listing date	May 17, 2013
First trading day	May 17, 2013
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.6663 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, May 15, 2013

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.