

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI Olaj Turbo Long 36	EBWTIOILTL36	AT0000A0ZZ70	75.30	75.56	77.80	78.06	17.05.2013.	WTI LIGHT SWEET	TURBO SHORT
Erste WTI Olaj Turbo Long 37	EBWTIOILTL37	AT0000A0ZZ88	80.30	80.56	82.80	83.06	17.05.2013.	WTI LIGHT SWEET	TURBO LONG
Erste WTI Olaj Turbo Short 38	EBWTIOILTS38	AT0000A0ZZA4	110.30	110.56	107.80	108.06	17.05.2013.	WTI LIGHT SWEET	TURBO LONG

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Ratio</i>	<i>New Ratio</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI OLAJ 02	EBWTIOIL02	AT0000A0CNE1	0.0553	0.0551	-	-	17.05.2013.	WTI LIGHT SWEET	INDEX-CERTIFICATE

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

16/05/2013

Erste Investment Ltd.