

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 17 May 2013 the number of treasury shares of OTP Bank Plc. decreased due to the remuneration of the Board Members and the sale of treasury shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

As a result the total number of treasury shares at OTP Group decreased to 3,910,824 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 30 April 2013) representing 1.40 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 12,000 common shares. The current holding of dr. Sándor Csányi represents 255,500 common shares (0.09%);

the number of OTP Bank common shares held by dr. Antal Pongrácz, Deputy Chairman of the Board of Directors of OTP Bank, increased by 10,800 common shares. The current holding of dr. Antal Pongrácz represents 214,400 common shares (0.08%);

the number of OTP Bank common shares held by dr. István Gresa, Member of the Board of Directors of OTP Bank, increased by 6,439 common shares. The current holding of dr. István Gresa represents 71,003 common shares (0.03%);

the number of OTP Bank common shares held by Mr. Mihály Baumstark, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of Mr. Mihály Baumstark represents 16,000 common shares (0.01%);

the number of OTP Bank common shares held by dr. Tibor Bíró, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of dr. Tibor Bíró represents 44,840 common shares (0.02%);

the number of OTP Bank common shares held by Mr. Péter Braun, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of Mr. Péter Braun represents 534,905 common shares (0.19%);

the number of OTP Bank common shares held by Mr. Tamás Erdei, Member of the Board of Directors of OTP Bank, increased by 6,439 common shares. The current holding of Mr. Tamás Erdei represents 6,439 common shares (0.00%);

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the number of OTP Bank common shares held by dr. István Kocsis, Member of the Board of Directors of OTP Bank, increased by 7,270 common shares. The current holding of dr. István Kocsis represents 13,670 common shares (0.00%);

the number of OTP Bank common shares held by Mr. Zsolt Hernádi, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of Mr. Zsolt Hernádi represents 16,000 common shares (0.01%);

the number of OTP Bank common shares held by dr. László Utassy, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of dr. László Utassy represents 281,000 common shares (0.10%);

the number of OTP Bank common shares held by dr. József Vörös, Member of the Board of Directors of OTP Bank, increased by 9,600 common shares. The current holding of dr. József Vörös represents 133,200 common shares (0.04%).

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