

17 May 2013

Extraordinary announcement

FHB Mortgage Bank Co. Plc. (registered seat: Üllői út 48., 1082 Budapest, Hungary; hereinafter the "Company" or "FHB" or the "Bank") in compliance with its obligation relating to extraordinary announcements pursuant to section 55 of the Act CXX of 2001 on the Capital Markets, hereby notifies its Investors as follows:

The Company successfully closed a private placement subscription procedure on 13 May 2013 and, on 16 May 2013, tapped the series of Euro-denominated perpetual floating rate bonds (ISIN Code XS0867086042), which was issued with a total face value of EUR 102 million on 20 December 2012, in an aggregate nominal amount of EUR 10 million in a private placement for non-Hungarian investors. The total face value of this series is now EUR 112 million. The rate of interest on the bonds is linked to the 5-year-euro swap rate as reference rate. Interest on the bonds is payable annually in arrear, and the series of bonds constitutes subordinated (Tier 1 capital (*alapvető kölcsöntőke*)) and unsecured obligations of the Company.

FHB Mortgage Bank Co. Plc.