

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
ERSTE HENRY HUB TURBO LONG 21	EBHENHUBTL21	AT0000A0ZYF6	3.057	3.103	3.157	3.203	24.05.2013	HENRY HUB NAT GAS	TURBO LONG
ERSTE HENRY HUB TURBO LONG 22	EBHENHUBTL22	AT0000A0ZYG4	3.307	3.353	3.407	3.453	24.05.2013	HENRY HUB NAT GAS	TURBO LONG
ERSTE HENRY HUB TURBO LONG 23	EBHENHUBTL23	AT0000A107D9	3.557	3.603	3.657	3.703	24.05.2013	HENRY HUB NAT GAS	TURBO LONG
ERSTE HENRY HUB TURBO SHORT 16	EBHENHUBTS16	AT0000A104N5	4.562	4.608	4.462	4.508	24.05.2013	HENRY HUB NAT GAS	TURBO SHORT
ERSTE HENRY HUB TURBO SHORT 17	EBHENHUBTS17	AT0000A107H0	5.057	5.103	4.957	5.003	24.05.2013	HENRY HUB NAT GAS	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

23/05/2013

Erste Investment Ltd.