

Resolution No. 92/2017 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered **OJB2021/I mortgage bond**, tranche number 002, in an amount of 3,710,000 securities with a face value of HUF 10,000 giving a total face value of HUF 37,100,000,000, issued by **OTP Mortgage Bank Close Company Limited by Shares Hungary** (1051 Budapest, Nádor u. 21.) and modifies the Product List as of **March 1, 2017** as follows.

	Old data	New data
Number of securities listed	8,500,000	12,210,000

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 28, 2017

Richárd Végh Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.