

Extraordinary Announcement

FHB Mortgage Bank Co. Plc (registered seat: Üllői út 48. Budapest 1082; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in Section 1 Article 55 of Act CXX of 2001 on the Capital Market and Point 2.1. of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities informs its investors as follows.

According to the notification of Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság (registered address: 1122 Budapest, Pethényi köz 10.; company registry number: 01-10-041206; hereinafter referred to as „Takarékbank”) dated 22 May 2017, the Collaboration Agreement concluded by Takarékbank and other twenty-one members of the integration of credit cooperatives that are shareholders of the Company, came into effect on 22 May 2017. Based on this agreement the participants shall be considered as persons acting in concert as set out in point 100 subsection 1 section 5 of Capital Market Act, thus pursuant to point d) subsection 2 section 68 of Capital Market Act public takeover bid shall be made for the shares issued by the Company not owned by the persons acting in concert.

Budapest, 22 May 2017

FHB Mortgage Bank Co. Plc