

## Resolution No. 231/2018 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **WINGHOLDING 2021/I bond**, tranche number 001-002, in an amount of 30,913 securities with a face value of EUR 1,000 giving a total face value of EUR 30,913,000 issued by **WINGHOLDING Ingatlanfejlesztő és Beruházó Zártkörűen Működő Részvénytársaság** (1095 Budapest, Máriássy utca 7.) as of **August 14, 2018**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: August 14, 2018

Name of security	WINGHOLDING 2021/I bond
Issuer	WINGHOLDING Ingatlanfejlesztő és Beruházó
	Zártkörűen Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	3 years
Date of issue	August 7, 2018
Maturity date	August 7, 2021
Interest type	Fixed
Interest rate	Fixed, 4.00%
Interest payment dates	Annually, 7th of August
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000358445
Ticker symbol	WING2021/I
Face value	EUR 1,000
Number of securities listed	30,913
Listing date	August 14, 2018
First trading day	August 14, 2018
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, August 13, 2018

István Máté-Tóth Deputy CEO - Business Development

on behalf of

Richárd Végh Chairman and CEO

## Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.