



**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2024/A-001** mortgage bond, fixed coupon, with a tenor of 6 years held on 17<sup>th</sup> October 2018.

|  |                         |
|--|-------------------------|
| Series:                                    | <b>UCJBF 2024/A-001</b> |
| Date of auction:                           | 17 October 2018         |
| Date of settlement:                        | 19 October 2018         |
| Maturity:                                  | 24 October 2024         |
| Nominal value of the total offered amount: | 38,000,000,000 HUF      |
| Nominal value of the accepted amount:      | 20,000,000,000 HUF      |
| Total outstanding amount of the series:    | 20,000,000,000 HUF      |
| No of issued mortgage bonds:               | 2,000,000 pcs           |
| Maximum yield (%):                         | 3.26%                   |
| Average yield (%):                         | 3.00%                   |
| Minimum yield (%):                         | 2.73%                   |
| Maximum price (net) (%):                   | 98.7356%                |
| Average price (net) (%):                   | 97.3204%                |
| Minimum price (net) (%):                   | 95.9051%                |
| ISIN-code:                                 | HU0000653209            |
| Number of valid offers:                    | 6 pieces                |
| Number of accepted offers:                 | 2 pieces                |
| Method / interest rate (%):                | Fixed rate, 2,50%       |
| Accrued interest (%):                      | 0.000%                  |

17 October 2018

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.