

Resolution No. 48/2019 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_VK_USD_1 2020/I bond**, tranche number 001, in an amount of 15,357 securities with a face value of USD 100 giving a total face value of USD 1,535,700 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **February 25, 2019**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: February 25, 2019

Issuer Type of security registered Form of security dematerialised Maturity 1 year Date of issue February 21, 2019 Maturity date Interest type Interest rate In the first interest period 1.2%, on 21th August 2019 0,60 USD per 100 USD nominal value, in the other interest periods 6-mont Interest payment dates Capital repayment Code of security (ISIN) Ticker symbol Face value Number of securities listed Form of Security (ISIN) February 25, 2019 February 25, 2019 First trading day February 25, 2019	Name of accomity	OTD VIV HOD 4 0000/L bened
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First trading day February 25, 2019	Number of securities listed	15,357
<u> </u>	Listing date	February 25, 2019
	First trading day	February 25, 2019
Trading unit 1	Trading unit	1
Price setting %	Price setting	%
Tick 0.0001	Tick	0.0001
Trading time As specified in Part II, Chapter 5.		As specified in Part II, Chapter 5.
Listing price 100.0049 %	Listing price	100.0049 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 22, 2019

István Máté-Tóth Deputy CEO

on behalf of

Richárd Végh Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.