



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-002** mortgage bond, fixed coupon, with a tenor of 9,6 years held on 14th March 2019.

Series:	UCJBF 2028/A-002
Date of auction:	14 March 2019
Date of settlement:	19 March 2019
Maturity:	22 October 2028
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	4,985,000,000 HUF
Maximum yield (%):	3.25%
Average yield (%):	3.25%
Minimum yield (%):	3.25%
Maximum price (net) (%):	99.9966%
Average price (net) (%):	98.9966%
Minimum price (net) (%):	98.9966%
ISIN-code:	HU0000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Fixed rate, 3,25%
Accrued interest (%):	0,9266%

14 March 2019

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.