



## INVITATION

**KONZUM Investment and Asset Management Public Limited Company** (registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-049323; authority of registration: Company Registry Court of Budapest-Capital Regional Court; “**Company**”) respectfully informs the Shareholders that the Company is going to hold an ordinary General Meeting on 26<sup>th</sup> April 2019 at 10:00 AM.

Date of the General Meeting: 26<sup>th</sup> April 2019, 10:00 AM.  
Place of the General Meeting: 59 Andrásy Avenue, Budapest, HU-1062  
Presence: Personally, or via Nominee / Proxy

### Agenda Items of the General Meeting:

<b>Number of the Agenda Item</b>	<b>Subject of the Agenda Item</b>
1.	<b>Report of the Board of Directors concerning the business year 2018.</b>
2.	<b>Information provided by the Board of Directors on the Report of the Supervisory Board and the Audit Committee concerning the year 2018.</b>
3.	<b>Information provided by the Board of Directors on the Report of the Auditor concerning the year 2018.</b>
4.	<b>Decision on the consolidated annual report for the year 2018 prepared in accordance with the IFRS, in view of the information provided regarding the 2<sup>nd</sup> and 3<sup>rd</sup> Agenda Item.</b>
5.	<b>Decision on the allocation of taxed profits and on the dividend.</b>
6.	<b>Decision on the Report of Responsible Corporate Governance.</b>
7.	<b>Decision on the adequacy of the management activity performed by the Members of the Board of Directors in the year of 2018 and on issuing discharge certifying the adequacy of the management activity for the Members of the Board of Directors.</b>
8.	<b>Decision on the election of the Members of the Board of Directors and on their remuneration, caused by the expiration of the mandate of the present members.</b>
9.	<b>Decision on the election of the Members of the Supervisory Board and on their remuneration, caused by the expiration of the mandate of the present members.</b>

10. **Decision on the election of the Members of the Audit Committee and on their remuneration, caused by the expiration of the mandate of the present members.**
11. **Decision on the election of the Standing Auditor and on its remuneration, caused by the expiration of the mandate of the present standing auditor.**
12. **Decision on the necessary amendment of the Articles of Association of the Company related to the resolutions adopted within the Agenda Item No. 8-11.**

The General Meeting shall be held by the personal participation of the shareholders (or their representatives), the proxy authorization shall be entered in a public document or in a private document of complete probative value. The registration is going to start at 09:00 AM at the place of the General Meeting. At registration, the identity of the shareholders, their legal representatives or their proxies must be verified by presenting their identity card and their entitlement of representation must be verified by presenting a certificate of incorporation attesting the valid data and the representatives of the shareholder company or organization, other documents and a specimen signature / signature template or equivalent document and by passing their proxy authorization.

In accordance with the provisions of the Articles of Association the shareholders or nominee stipulated by the Section 3:256 of the Civil Code, registered into the Share Register on the second workday prior to the starting date of the General Meeting, are entitled to participate and vote at the General Meeting. Transferring a share before the starting date of the General Meeting shall not affect the right of the person registered into the Share Register to participate and exercise its shareholder rights at the General Meeting. For the purpose of determining the content of the Share Register the Company initiates a process of identification of shareholders based on the General Business Rules of KELER Ltd with the sheet date of 18<sup>th</sup> April 2019.

Shareholders – representing at least 1 % (percentage) of the votes which can be cast – may request – with its cause indicated - the Board of Directors to include an issue in the Agenda of the General Meeting and may submit proposals on resolutions regarding any Agenda Items within 8 (eight) days starting from the publication of the present announcement. In case the General Meeting will fail to have a quorum, the reconvened General Meeting will be held on 10<sup>th</sup> May 2019 at 10:00 AM, at the same place with the same agenda items. The scope of the proxy authorization applies also to the General Meeting reconvened based on the adjourned General Meeting and applies also to the General Meeting reconvened based on failing to have a quorum. The reconvened General Meeting will have a quorum concerning the original agenda items regardless the number of the Shareholders at present.

Aggregate data on the number of shares and the proportion of voting rights outstanding at the time of the convocation including the separate aggregates for each class of shares, furthermore the written submissions and the reports of the supervisory board, the proposals for resolutions and the forms to be used for voting by representative are going to be published electronically on the website of the Company ([www.konzum.hu](http://www.konzum.hu)), on the website of the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)) and on the official online information system operated by the National Bank of Hungary ([www.kozzetetelek.mnb.hu](http://www.kozzetetelek.mnb.hu)) not later than the 05<sup>th</sup> April 2019.  
27<sup>th</sup> March 2019, Budapest

**KONZUM Investment and Asset Management**  
**Public Limited Company**  
Board of Directors