



Information about the auction of TakarékJelzálogbank TJ24NV01 CMB's dated on 23 April, 2019.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the first issue of the TJ24NV01 CMB on 23 April, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ24NV01
ISIN-code:	HU0000653266
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	23.04.2019.
Date of the financial settlement:	25.04.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 1,500,000,000
Number of valid bids:	HUF 5,995,000,000
Total nominal value of the present Issue:	HUF 2,000,000,000
Total nominal value of the Series issued until now:	HUF 2,000,000,000
Interest rate (%):	Variable, in the first interest period: 0.86 annually
Accrued interest (25.04.2019):	0
Minimum price (net) (%):	99.8500
Average selling (net) price (%):	99.9784

Budapest, 23 April 2019.

Takarék Mortgage Bank Co. Plc.