



EXTRAORDINARY ANNOUNCEMENT

on the disclosure of information on the company – which is not obliged to provide regular and extraordinary information – included in the consolidation of the issuer

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-042533; 'Company') respectfully informs the market that **RM International Zártkörűen Működő Részvénytársaság** (registered seat: 8086 Felcsút, 0311/5 hrsz.; company registration number: 07-10-001498) – whose 51 percentage of the voting stock is indirectly owned by the Company – in a jointly controlled Hungarian-Chinese consortium (**CRE Konzorcium**) with 50% consortium participation, as offeror have made the most favourable offer in the following public procurement procedures ("**Procurements**") arranged by **Chinese-Hungarian Railway Nonprofit Zrt.** (registered seat: 1095 Budapest, Máriássy utca 7.; company registration number: 01-10-049060).

Subject of the Procurement:

'Procurement for the upgrading of the Soroksár (incl.) – Kelebia (country border) railway line EPC contract'

Value of the contract: USD 2 078 636 973,-

The agreement on the completion of the successfully completed Procurement has been concluded by the parties, but it will enter into force only – expectedly in the third quarter of 2019 – if the Hungarian State concludes an agreement with the Eximbank of China to finance the investment, for which the Ministry of Finance has already submitted a request to the Eximbank of China on behalf of the Government of Hungary.

OPUS GLOBAL PLC

Board of Directors



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