



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; authority of registration: Company Registry Court of Budapest-Capital Regional Court; company registration number: 01-10-042533) (**'Company'**) hereby informs the Esteemed Investors that the Company has completed the independent credit rating process (preparation phase) required for participation as a prerequisite for participation in the Növekedési Kötvényprogram (NKP) promoting corporate financing announced by the Central Bank of Hungary (MNB). Ernst & Young Advisory Ltd. (20 Váci út, Budapest HU-1132) assisted the Company in the credit rating process. **The Company has obtained: a BBB- investment grade which is four-step higher than the investment grade required by the MNB for bonds planned to be issued in the future and a BB grade for the company from Scope Ratings GmbH, an independent international credit rating agency performing the analysis** (66-68 Neue Mainzer Straße 60311 Frankfurt am Main, seat: 5 Lennéstraße 10785 Berlin, Germany ([www.scooperatings.com](http://www.scooperatings.com))).

Pursuant to the decision of the Board of Directors of OPUS GLOBAL Public Limited Company, the company group – taking advantage of the bond issue– would issue bonds at a value of HUF 28.6 billion, i.e. twenty-eight billion and six hundred million forints, and would use the resource to implement its acquisition plans and renew its financing. The planned bond issue may take place after the authorization of the shareholders.

In order to fully inform the Esteemed Investors –stressing that the document contains the opinion of the independent rating agency Scope Ratings GmbH – the credit rating received will be published in its entirety both in Hungarian as well as in the original English as an appendix to this announcement, reminding the Investors that, in case of any interpretation issue, the original English text shall prevail.

**Board of Directors of**  
OPUS GLOBAL Public Limited Company



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