

1 0 9 3 1 2 4 6 6 4 2 0 1 1 4 0 1

Statistical number

0 1 - 1 0 - 0 4 2 5 3 3

Company registration number

OPUS GLOBAL NYRT.

..... name of company

1062 Budapest, Andrássy út 59.

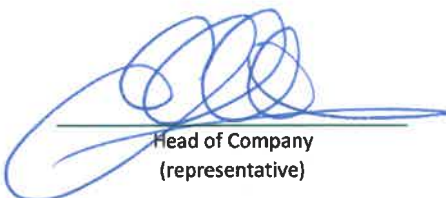
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ABSORBING COMPANY IN ACCORDANCE WITH IFRS

FINAL BALANCE SHEET 30 June 2019

Date: 24. September 2019

PH.



Head of Company
(representative)

OPUS GLOBAL NYRT.
30 JUNE 2019
ABSORBING COMPANY
FINAL BALANCE SHEET

BALANCE SHEET (Assets)

data in thousand HUF

	Note	Book value	Revaluation	Value based on revaluation
ASSETS				
<i>Long term assets</i>				
Property, plant and equipment	1	59.188		59.188
Intangible assets	2	14.218		14.218
Investment properties	3	438.300		438.300
Loans given	4	4.927.555		4.927.555
Right of use assets	5	16.982		16.982
Investments	6	154.155.292		154.155.292
Total long term assets		159.611.535	0	159.611.535
<i>Current assets</i>				
Trade and related party receivables	7	1.004.304		1.004.304
Other current receivables	8	1.640.791		1.640.791
Income tax receivables	9	21.511		21.511
Securities	10	1.604		1.604
Cash and cash equivalents	11	1.398.378		1.398.378
Total current assets		4.066.588	0	4.066.588
Total assets		163.678.123	0	163.678.123
LIABILITIES				
<i>Equity</i>				
Share capital	12	13.409.612		13.409.612
Share premium	13	132.760.675		132.760.675
Retained earnings	14	15.264.082		15.264.082
Total equity:		161.434.369	0	161.434.369
<i>Long term liabilities</i>				
Other long term liabilities	15	20.723		20.723
Long term lease liabilities	16	10.530		10.530
Provisions	17	5.738		5.738
Deferred tax liabilities	18	5.125		5.125
Total long term liabilities		42.116	0	42.116
Current loans	19	738.546		738.546
Current lease liabilities	20	5.712		5.712
Trade and other related party liabilities	21	1.457.380		1.457.380
Total current liabilities		2.201.638	0	2.201.638
Total equity and liabilities		163.678.123	0	163.678.123

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company address

ABSORBING COMPANY

FINAL LIST OF ASSETS AND LIABILITIES

30 June 2019

Date: 24. September 2019

PH.



Head of Company
(representative)

Balance sheet Description	Identification num	Quantity	Amount in HUF	In Balance sheet
1 Total property, plant and equipment			59.187.037	59.188
2 Total intangible assets			14.218.137	14.218
3 Total investment properties			438.300.192	438.300
4 Total loans given			4.927.555.332	4.927.555
5 Right of use of asset			16.981.670	16.982
6 Total investments			154.155.292.071	154.155.292
7 Total trade and related party receivables			1.004.303.814	1.004.304
8 Total other receivables			1.640.791.582	1.640.791
9 Income tax receivable			21.511.000	21.511
10 Securities			1.604.281	1.604
11 Total cash and cash equivalents			1.398.377.775	1.398.378
12 Total share capital			13.409.611.900	13.409.612
13 Total share premium			132.760.674.591	132.760.675
14 Total retained earnings			15.264.082.000	15.264.082
15 Total long term loans			20.722.740	20.723
16 Total long term lease liabilities			10.529.451	10.530
17 Total provisions			5.737.646	5.738
18 Total deferred tax liabilities			5.125.000	5.125
19 Total short term loans			738.546.375	738.546
20 Current lease liabilities			5.712.077	5.712
21 Total trade and related party liabilities			1.457.379.443	1.457.380