



Budapesti Ingatlan Hasznosítási és Fejlesztési Nyrt.

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Extraordinary announcement

Budapesti Ingatlan Hasznosítási és Fejlesztési Nyrt. (registered office: 8-10 Polgár street, HU-1033 Budapest.; company registration number: 01-10-042813, hereinafter referred as: Company) based on the 1st paragraph of 55 point of Act CXX of 2001 on the Capital Market and the 3rd paragraph of point 2 of the 24/2008 (VII.15.) PM regulation, hereby inform the operators of the financial and capital market as follows.

The Company is currently examining the possibility of issuing bonds within the frame of the Funding for Growth Scheme (hereinafter referred as: FGS) announced by the Magyar Nemzeti Bank (hereinafter referred as: MNB).

For participation in the FGS it is required for the bonds to be issued to obtain at least a B+ rating from a credit rating agency registered by the European Securities and Markets Authority (ESMA).

The related rating was performed by Scope Ratings GmbH on the request of MNB. As a result of the rating, during which Scope Ratings GmbH calculated with a bond issuance with a total face value of HUF 20 billion, the rating of the Company becomes a B+/Stable, the rating of the bonds to be issued becomes a BB-, whereby the prerequisite of eligibility for the participation in the FGS is completed by the Company.

Report of the credit rating agency can be found at:

<https://www.scooperatings.com/#!/search/research/detail/161591EN>

Where a decision on the bond issuance within the frame of the FGS will be made by the Company, then an extraordinary announcement will be published.

Budapest, 18 November 2019

Budapesti Ingatlan Hasznosítási és Fejlesztési Nyrt.