

Resolution No. 390/2019 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, ALTEO 2022/II bond, tranche number 001, in an amount of 169,363 securities with a face value of HUF 10,000 giving a total face value of HUF 1,693,630,000 issued by ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság (1131 Budapest, Babér u. 1-5.) as of November 22, 2019, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: November 22, 2019

Name of security	ALTEO 2022/II bond
Issuer	ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	3 years
Date of issue	June 7, 2019
Maturity date	June 7, 2022
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359005
Ticker symbol	ALTEO2022II
Face value	HUF 10,000
Number of securities listed	169,363
Listing date	November 22, 2019
First trading day	November 22, 2019
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	88.9158 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, November 21, 2019

Richárd Végh Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.