

Announcement

Takarék Mortgage Bank Co. Plc.'s announcement on the actual quarterly interest rate of FJ20NV01 Covered Mortgage Bond

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) TakarékJelzálogbank Co. Plc. (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the interest rate of its HUF denominated FJ20NV01 (ISIN:HU0000652847) Covered Mortgage Bond - issued under the Bank's 2015-2016 Issuance Programme - is 0.76 per cent annually in the interest rate period of 11.12.2019 – 11.03.2020 due to Following Business Day Convention with the adjustment of the paid coupon). The calculation is based on the 3M BUBOR (0.16 per cent on 9th December 2019) +0.60% interest margin.

Budapest, 09 December, 2019

Takarék Mortgage Bank Co. Plc.