

Resolution No. 37/2020. of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') suspends the exchange trading of the securities named Erste S&P 500 Turbo Short 48 Warrant, ticker symbol: EBSPTS48, ISIN code: AT0000A2CG29, issued by Erste Group Bank AG (Am Belvedere 1., A-1010 Wien, Austria) (hereinafter referred to as 'Issuer') on February 17, 2020, from 9:29 a.m. for the remainder of the Exchange Day and remove the securities from the Product List at the request of the Issuer.

Last Day of Trading: February 19, 2020

Delisting Date: February 19, 2020

The CEO of the Exchange resolved to **resume trading** in the securities according to point 23.8.2 of General Terms of Service of the Budapest Stock Exchange without a separate CEO Resolution after the Issuer has published the amount of the residual value of the structured product - in accordance with the relevant Exchange regulations at the latest **by 12:00 a.m. on February 19, 2020** - until the end of the Last Trading Day, provided that the Issuer has duly notified the Exchange and requested the Residual Value Trading of the next trading day.

The Chief Executive Officer of the Exchange calls on the attention of investors to follow information disclosed by the Issuer on the website of the BSE regarding the residual value of the above structured product.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 17, 2020

Richárd Végh Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.