



Resolution No. 41/XBond/2020 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **Aranynektár 2030 Bond**, tranche number , in an amount of 20 securities with a face value of HUF 50,000,000 giving a total face value of HUF 1,000,000,000 issued by **GOLDEN NECTAR Producing and Trading Company Limited** (2336 Dunavarsány, Vörösmarty út 2438. hrsz.) as of **September 28, 2020**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **September 28, 2020**

Name of security	Aranynektár 2030 Bond
Issuer	GOLDEN NECTAR Producing and Trading Company Limited
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	April 3, 2020
Maturity date	April 3, 2030
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359559
Ticker symbol	AN2030
Face value	HUF 50,000,000
Number of securities registered	20
Registration date	September 28, 2020
First trading day	September 28, 2020
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	103.1082 %
Type of interest	Fixed
Interest	3.50%
Date of interest payments	Semiannually, on the 3rd of April and October

Budapest, September 24, 2020

on behalf of the Budapest Stock Exchange Ltd.:

István Máté-Tóth
Deputy CEO - Business Development

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.