



WABERER'S
OPTIMUM SOLUTION

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INVESTOR RELEASE

Change in ownership structure

Budapest, 19 October 2020 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's" or "Company") announces that Mid Europa Partners ("Mid Europa") – as the majority shareholder – officially informed the Company that they agreed to sell 24% of the issued share capital in Waberer's to Trevelin Holding Zrt. ("Indotek") (member of Indotek Group). They also granted a call option to Indotek over Mid Europa's remaining 47.99% of the issued share capital. The transaction is subject to customary anti-trust clearance and is expected to close by the end of the first quarter of 2021.

Barna Erdélyi, CEO of Waberer's, commented: "This transaction recognises the leading position of Waberer's as a mission-critical provider of transportation, warehousing and insurance services in Hungary and Europe. We look forward to be supported by Indotek Group in our efforts to complete the restructuring programme and further build on the strengths of Waberer's in the long-term. We are committed to remaining the backbone of the Hungarian supply chain and a leading European FTL transportation provider."

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed	Budapest Stock Exchange (BSE)	ISIN	HU0000120720
Trading segment	Equities Prime Market	Reuters ticker	WABE.hu
BSE ticker	WABERERS	Bloomberg ticker	WABERERS HB
Xetra code	WABS		



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