

Resolution No. 334/2020 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, MFB202604/1 bond, tranche number 001, in an amount of 3,470,600 securities with a face value of HUF 10,000 giving a total face value of HUF 34,706,000,000 issued by MFB Hungarian Development Bank Private Limited Company (1051 Budapest, Nádor u. 31.) as of October 22, 2020, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: October 22, 2020

Name of security	MFB202604/1 bond
Issuer	MFB Hungarian Development Bank Private Limited Company
Type of security	registered
Form of security	dematerialised
Maturity	5 years and 6 months
Date of issue	October 21, 2020
Maturity date	April 22, 2026
Interest type	Fixed
Interest rate	1.9%
Interest payment dates	Annually, 22th of April
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000360037
Ticker symbol	MFB202604/1
Face value	HUF 10,000
Number of securities listed	3,470,600
Listing date	October 22, 2020
First trading day	October 22, 2020
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100.2610 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, October 20, 2020

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr. Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.