



### Resolution No. 40/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **TJ31NF01 mortgage bond**, tranche number 001, in an amount of 150,000 securities with a face value of HUF 10,000 giving a total face value of HUF 1,500,000,000 issued by **Takarék Mortgage Bank Co Plc.** (1117 Budapest, Magyar Tudósok körútja 9.) as of **February 26, 2021**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **February 26, 2021**

<b>Name of security</b>	TJ31NF01 mortgage bond
<b>Issuer</b>	Takarék Mortgage Bank Co Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	10 years and 7 months
<b>Date of issue</b>	February 25, 2021
<b>Maturity date</b>	October 22, 2031
<b>Interest type</b>	Fixed
<b>Interest rate</b>	3.00%
<b>Interest payment dates</b>	Annually, 22nd of October
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000653423
<b>Ticker symbol</b>	TJ31NF01
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	150,000
<b>Listing date</b>	February 26, 2021
<b>First trading day</b>	February 26, 2021
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	98.6660 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, February 24, 2021**

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.  
Deputy Director

#### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.