



Resolution No. 28/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **LP 2030/I. Bond**, tranche number 001, in an amount of 22 securities with a face value of HUF 50,000,000 giving a total face value of HUF 1,100,000,000 issued by **LP Portfólió Vagyongkezelő és Tanácsadó Korlátolt Felelősségű Társaság** (1117 Budapest, Prielle Kornélia utca 47-49.) as of **February 26, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **February 26, 2021**

Name of security	LP 2030/I. Bond
Issuer	LP Portfólió Vagyongkezelő és Tanácsadó Korlátolt Felelősségű Társaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	November 30, 2020
Maturity date	November 30, 2030
Capital repayment	As specified in the Information Document chapter 13.
Code of security (ISIN)	HU0000360144
Ticker symbol	LP2030
Face value	HUF 50,000,000
Number of securities registered	22
Registration date	February 26, 2021
First trading day	February 26, 2021
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	100.0106 %
Type of interest	Fixed
Interest	2.80%
Date of interest payments	Annually, 30th of November

Budapest, February 24, 2021

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.