



P R E A M B L E

OPUS GLOBAL Public Limited Company (seat of business: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-042533; court of registration: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court) "**Company**") shall hereby inform its Esteemed Shareholders that in view of the exceptional situation in Hungary due to the human pandemic causing mass illness endangering the safety of life and property (Covid-19) and taking into account the provisions of the relevant existing legislation - in particular the exact rules of the Act I of 2021 on the prevention of the coronavirus pandemic extended the validity of Government Decree no. 502/2020 (XI. 16.) on the re-introduction of various provisions on the operation of personal and property pooling organizations in the event of a State of Danger ("**Government Decree**") until 22 May 2021. - **the Company does not see any possibility to hold the Annual Ordinary General Meeting** scheduled for 30 April 2021, according to the published Company Event Calendar in accordance with the requirements included in the Articles of Association of the Company with **personal presence** pursuant to Section 9 of the Government Decree.

At the same time, our Company does everything to comply with all the applicable legal requirements in force upon acting fully, and, hence, to inform its Esteemed Investors precisely on the evolved situation and its operation, and, accordingly on every substantial information related to the convocation and holding of the General Meeting.

The Board of Directors of the Company, under the authority of Section 9 of the Government Decree, plans to make a resolution on the issues included in the published agenda on 30 April 2021.

We wish to emphasize to the extent that the case of emergency is ceased by the scheduled date of the General Meeting, then the General Meeting will be held in line with the provisions included in this Invitation Letter upon full and simultaneous disclosure of information for its Esteemed Shareholders.

According to the Section 9 Clause (7) of the Government Decree. the shareholders may request the convocation of the general meeting for the subsequent approval of the general meeting resolutions passed by the Board of Directors during the emergency *within a term of preclusion of 30 (thirty) days starting from the cessation of the emergency*. In the above case, the following shareholders are entitled to request convocation of general meeting: (i) those who hold at least 1 per cent of the voting rights; and (ii) those who are indicated in the Share Register based on



the ownership identification process requested and performed in connection with the general meeting indicated in the originally published invitation.

For the purpose of the subsequent approval of the decision on the accounts and the use of the after-tax profit, the convening of the general meeting may be initiated in accordance with Clause (7), with the exception that the shareholders have the right to initiate the convening of the general meeting within 30 days from the publication of the decision of the management on the report and the use of the after-tax profit. Failure to meet this deadline, including if the shareholder's application is not received by the public limited company by the last day of the deadline, *will result in forfeiture.*

If the period between the cessation of the emergency and 1st of April of the following calendar year, or if the business year of the public limited company differs from the calendar year, the period between the first day of the fourth month following the balance sheet date of the business year is less than 180 days, it is not possible to initiate the convening of the general meeting however, the approval of the resolutions of the general meeting taken by the management of the Company during the emergency may be put on the agenda at the next general meeting.

INVITATION LETTER

OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (seat of business: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-042533; court of registration: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court); ("**Company**") shall hereby inform its Esteemed Shareholders that the Annual Ordinary General Meeting is going to be held upon 30 April 2021 starting at 10:00 o'clock.

The date of the General Meeting: 30 April 2020 at 10:00 o'clock

Place of the General Meeting: 1062 Budapest, Andrásy út 59.

The mode of the participation at the General Meeting: -



OPUS GLOBAL Nyrt.
1062 Budapest, Andrásy út 59.
Cg.: 01-10-042533

tel.: +36 1433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu



The Agenda Items of the General Meeting:

1.
Decision on the approval of the annual financial report of the Company for 2020 compiled in line with IFRS on the basis of the submissions of the Board of Directors, and on the opinion of the Audit Committee and the Supervisory Board, and on the statement of the Auditor.
2.
Decision on the approval of the annual consolidated financial report of the Company for 2020 compiled in line with IFRS on the basis of the submissions of the Board of Directors, and on the opinion of the Audit Committee and Supervisory Board, and on the statement of the Auditor.
3.
Decision on the approval of the Annual Report of the Company for 2020.
4.
Decision on the approval of the use of the after-tax profit for 2020.
5.
Decision on the approval of the Corporate Governance Report (hereinafter referred to as CGR) of the Company for 2020.
6.
Decision on the evaluation of the work performed by the Board of Directors and on issuing the discharges for its members.
7.
Decision on the election of the statutory auditor of the Company and on the determination of the hereof remuneration.
8.
Decision on the election of the members of the Board of Directors and on the determination of the hereof remuneration.
9.
Decision on the election of the members of the Supervisory board and on the determination of the hereof remuneration.



10.
Miscellaneous.

The Board of Directors in the event that the General Meeting can be held- due to changes in legislation – should convene the ordinary General Meeting of the Company under this condition as follows.

The date of the General Meeting: 30 April 2020 at 10:00 o'clock

Place of the General Meeting: 1062 Budapest, Andrásy út 59.

The mode of the participation at the General Meeting: Personally, or via Nominee / Proxy

The General Meeting shall hereby be held with personal participation of the shareholders (or their representative), the authorization for the representative shall be set out in an authentic instrument or private document with full probative force. The registration shall be at the place of the general meeting starting from 09:00 o'clock. Upon registration the shareholders or their legal representatives or proxies shall be proved with showing their identification card, and their representative rights shall be justified by the presentation of the effective data of the shareholder's company or organization, or by the certificate of incorporation stating the representatives, or by any other document and signature registration card/signature sample or by any other corresponding document, or upon handing over their authorization.

With regards the participation of the shareholder and shareholder's representative, and pursuant to the Section 3:256 of the Act on Civil Code, the hereof may practice voting rights in line with the Articles of Association upon being registered in the share register on the second working day prior to the starting day of the General Meeting. In the interest of the determination of the content of the share register, the Company shall ask an identification procedure. **The day of the hereof identification procedure is to be due on 23 April 2021.**

Shareholders owning at least 1% of the votes are entitled to request the Board of Directors in writing to add an item to the agenda of the General Meeting, and such Shareholders shall have the right to initiate a draft resolution in relation with the existing item on the agenda or a new item to be included in the agenda. The shareholders shall exercise such rights within eight (8) days prior to the announcement on the invitation letter to the general meeting.



The share capital of the Company is represented by 701,646,050 Series "A" ordinary shares, each of which carries one vote, and thus all the shares of the Company provide 701,646,050 votes.

The General Meeting has a quorum, if the shareholders representing more than half of the voting rights attaching to the voting shares are present. When determining the quorum of the General Meeting, own shares shall not be taken into consideration.

With regards the repeated general meeting on the basis of a miss quorum, the date of the hereof is to be on 11 May 2021 at 10:00 o'clock on the same site and upon unchanged agenda items. The scope of the general meeting authorization is effective for the suspended general meeting and the same shall be respectively applied to the repeated general meeting. The reconvened General Meeting shall have a quorum for the issues of the original agenda irrespective of the voting rights represented by those present.

The written submissions are going to be published not later than 21 April 2021 electronically on the website of the Company (www.opusglobal.hu), on the website of the Budapest Stock Exchange (www.bet.hu) and on the official online information system operated by the National Bank of Hungary (www.kozzetetelek.mnb.hu) and can be viewed at the place of the General Meeting from the date of registration.

Dated as of 08 April 2021 in Budapest

OPUS GLOBAL
Public Limited Company
Board of Directors



OPUS GLOBAL Nyrt.
1062 Budapest, Andrássy út 59.
Cg.: 01-10-042533

tel.: +36 1433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu