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Rába Automotive Holding Plc.

RÁBA Plc.' s announcement about acquisition and disposal of voting rights

Pursuant to the Capital Market Act CXX of 2001 RÁBA Automotive Holding Plc. as issuer publishes the notification of change in influence of Magyar Nemzeti Vagyonkezelő Zrt. and Nemzeti Védelmi Ipari Innovációs Zrt. dated on July 20, 2021 and July 22, 2021, respectively.

Győr, July 23, 2021

RÁBA Automotive Holding Plc.



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Notification of acquisition or disposal of shares entitled to voting rights or that of voting rights under Section 61 of the Capital Market Act

- Name of issuer or original issuer of existing shares with attached voting rights:
RÁBA Automotive Holding Plc. (RÁBA Plc.)
- Reason for notification (tick the appropriate box/boxes):
 acquisition or disposal of voting rights
 purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 event changing the distribution of voting rights
- Full name of person(s) required to give notification: **Magyar Nemzeti Vagyonkezelő Zrt. (MNV Zrt.)**
- Full name of shareholder(s) (if other than the person in clause 3): -
- Date of the transaction and date of exceeding or reaching the threshold: pursuant to the Line 4 of Table VI of Annex 3 of the NVTNM Decree No. 1/2018. (VI.25.), **Nemzeti Védelmi Ipari Innovációs Zrt. exercises, in whole, the ownership rights and obligations of the State** deriving from Rába Automotive Holding Plc's shares owned by the State, **on behalf of the State as of June 4, 2021.**
The title to exercise the ownership rights with the shares owned by the State were transferred on July 20, 2021.
- Exceeded or reached threshold(s): voting rights of MNV Zrt. acting on behalf of the State decreased from 75,01% to 0%.
- Reported data:

Voting rights related to the shares								
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction			Situation after the triggering transaction				
	Number of shares	Number of voting rights		Number of shares	Number of voting rights		% of voting right	
	Direct	Direct	Indirect	Direct	Direct	Indirect	Direct	Indirect
registered dematerialized ordinary share	10.015.829	10.015.829	0	0	0	0	0%	0%
A) SUBTOTAL (based on aggregation of voting rights)	10.015.829	10.015.829	0	0	0	0	0%	0%

Financial instruments				
Situation after the triggering transaction: -				
Type of financial instrument or agreement	Date of expiry	Period/deadline of use/conversion	Number of voting rights available in case of use/conversion of the instrument	% of voting right
B) SUBTOTAL (regarding all the date of expiry)			-	

Total (A+B)	Number of voting rights		% of voting right	
	Situation prior to the triggering transaction	Situation after the triggering transaction	Situation prior to the triggering transaction	Situation after the triggering transaction
	10.015.829	0	75,01%	0%

- Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held: -
- In relation to proxy voting: -
The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].



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10. Additional information, if necessary:

Pursuant to Section (1) of Paragraph 3 of Act CVI of 2007 on public assets (Vtv) MNV Zrt. exercises the totality of the ownership rights and obligations of the State over the public assets as the exerciser of the ownership rights, unless otherwise provided in a law or a Ministry decree.

Pursuant to the authorization granted by (2a) passage of Article 3 of the Property Act ("Vtv), the Minister Responsible for the Management of State Property is entitled to appoint an organization, operated from central budgeted sources, or a business company, wholly owned by the state, to exercise the ownership rights and meet the obligations, in whole or in part, over the state property in accordance with the Act of CXCV of 2011 on the state national budget. Such appointment shall be in accordance with the purpose of achieving the goals more efficiently determined under Article 2 of Vtv. Such appointment shall be in accordance with the decree issued by the relevant minister regarding the scope of state property, the term of exercise of the ownership rights and any relevant provisions of the Vtv.

By the Decree No 7/2021. (VI.3.) of NVTNM, the Minister Responsible for the Management of State Property has amended the Decree No 1/2018. (VI.25.) of NVTNM on the appointment of organizations to be entitled to exercise the whole of the ownership rights of the state. As a result of such amendment, the **Nemzeti Védelmi Ipari Innovációs Zrt. has been appointed to exercise in whole the ownership rights of the state as of 4th of June, 2021.**

The shares owned by the Hungarian State were transferred from the securities account of MNV Zrt. to the securities account of Nemzeti Védelmi Ipari Innovációs Zrt. on July 20, 2021.

Budapest, July 20, 2021

.....
dr. Simonyi Zsuzsanna
portfolió vezető menedzser

.....
dr. Csertus Mónika Katalin
igazgató

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Notification of acquisition or disposal of shares entitled to voting rights or that of voting rights under Section 61 of the Capital Market Act

- Name of issuer or original issuer of existing shares with attached voting rights:
RÁBA Automotive Holding Plc. (RÁBA Plc.)
- Reason for notification (tick the appropriate box/boxes):
 acquisition or disposal of voting rights
 purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 event changing the distribution of voting rights
- Full name of person(s) required to give notification: **Nemzeti Védelmi Ipari Innovációs Zrt.**
- Full name of shareholder(s) (if other than the person in clause 3): -
- Date of the transaction and date of exceeding or reaching the threshold: pursuant to the Line 4 of Table VI of Annex 3 of the NVTNM Decree No. 1/2018. (VI.25.), **Nemzeti Védelmi Ipari Innovációs Zrt. exercises, in whole, the ownership rights and obligations of the State** deriving from Rába Automotive Holding Plc's shares owned by the State, **on behalf of the State as of June 4, 2021.**
The title to exercise the ownership rights with the shares owned by the State were transferred on July 20, 2021.
- Exceeded or reached threshold(s): voting rights of Nemzeti Védelmi Ipari Innovációs Zrt., as the exerciser of ownership rights, acting on behalf of the Hungarian State as shareholder increased from 0% to 75,01%.
- Reported data:

Voting rights related to the shares									
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction			Situation after the triggering transaction					
	Number of shares		Number of voting rights	Number of shares		Number of voting rights		% of voting right	
	Direct	Indirect		Direct	Indirect	Direct	Indirect	Direct	Indirect
registered dematerialized ordinary share	0	0	0	10.015.829	10.015.829	0	0	75,01%	0%
A) SUBTOTAL (based on aggregation of voting rights)	0	0	0	10.015.829	10.015.829	0	0	75,01%	0%

Financial instruments				
Situation after the triggering transaction: -				
Type of financial instrument or agreement	Date of expiry	Period/deadline of use/conversion	Number of voting rights available in case of use/conversion of the instrument	% of voting right
B) SUBTOTAL (regarding all the date of expiry)			-	

Total (A+B)	Number of voting rights		% of voting right	
	Situation prior to the triggering transaction	Situation after the triggering transaction	Situation prior to the triggering transaction	Situation after the triggering transaction
	0	10.015.829	0%	75,01%

- Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held: -
- In relation to proxy voting: -
The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].



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10. Additional information, if necessary:

By the Decree No 7/2021. (VI.3.) of NVTNM, the Minister Responsible for the Management of State Property has amended the Decree No 1/2018. (VI.25.) of NVTNM on the appointment of organizations to be entitled to exercise the whole of the ownership rights of the state. As a result of such amendment, the **Nemzeti Védelmi Ipari Innovációs Zrt. has been appointed to exercise in whole the ownership rights of the state as of 4th of June, 2021.**

The shares owned by the Hungarian State were transferred from the securities account of MNV Zrt. to the securities account of Nemzeti Védelmi Ipari Innovációs Zrt. on July 20, 2021.

Budapest, July 22, 2021

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Jakab László
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