



Resolution No. 48/XBond/2022 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **KOMETA 2032 Bond**, tranche number 001, in an amount of 240 securities with a face value of HUF 50,000,000 giving a total face value of HUF 12,000,000,000 issued by **KOMETA 99 Élelmiszeripari Zártkörűen működő Részvénytársaság** (7400 Kaposvár, Pécsi utca 67-69.) as of **May 17, 2022**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **May 17, 2022**

Name of security	KOMETA 2032 Bond
Issuer	KOMETA 99 Élelmiszeripari Zártkörűen működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	February 21, 2022
Maturity date	February 21, 2032
Capital repayment	As specified in Information Document
Code of security (ISIN)	HU0000361464
Ticker symbol	KOMETA2032
Face value	HUF 50,000,000
Number of securities registered	240
Registration date	May 17, 2022
First trading day	May 17, 2022
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	99.8924 %
Type of interest	Fixed
Interest	5%
Date of interest payments	Annually, 21st of February
Residual Capital	As specified in Information Document

Budapest, May 13, 2022

on behalf of the Budapest Stock Exchange Ltd.:

István Máté-Tóth
Deputy CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.