



PUBLIC

Resolution No. 25/2023. of the Board of Directors of the Budapest Stock Exchange Ltd.

The Board of Directors of the Budapest Stock Exchange Ltd. calls the annual General Meeting of the Budapest Stock Exchange Ltd. on April 26, 2023 at 11:00 a.m. at the company's registered seat, 1013 Budapest, Krisztina krt. 55th office building.

In case there is no quorum at the General Meeting, the Board calls for a rescheduled General Meeting to be held with the same agenda and at the same place at 1.00 p.m. on 8 May 2023. The rescheduled General Meeting shall be regarded as having a quorum for all issues included in the original agenda, regardless of the number of shareholders attending.

The Board of Directors determines the items on the agenda of the General Meeting in advance as follows:

- 1. Report of the Board of Directors on the activities of the Company in the business year of 2022**
- 2. Report of the Supervisory Board on the activities in the business year of 2022**
- 3. Report of the Auditor for the business year of 2022**
- 4. Establishment of the IFRS report prepared in compliance with the Accounting Act for the business year of 2022**
- 5. Proposal for the distribution of the profit for the business year of 2022 and the decision on dividend**
- 6. Decision on changing the company's legal form to public limited company, listing the Company's shares on the Budapest Stock Exchange Standard Market and amending the articles of association.**
- 7. Repealing the Resolution 16/2003 of the General Meeting on publication of BSE's key semi-annual business management data due to the transition to public operation**
- 8. Electing the members of the Board of Directors**
- 9. Electing the Chairman of the Board of Directors**
- 10. Determining the remuneration of the Chairman and the members of the Board of Directors**
- 11. Electing the members of the Supervisory Board**
- 12. Electing the Chairman of the Supervisory Board**
- 13. Determining the remuneration of the Chairman and the members of the Supervisory Board**
- 14. Establishing the Audit Committee and electing its members**
- 15. Determining the remuneration of the members of the Audit Committee**
- 16. Modification of the remuneration of the Auditor due to the transition to public operation**
- 17. Amending the Company's remuneration policy**
- 18. Other: Information on the election of the person representing the interests of investors**

The Board of Directors appoints dr. Mihály Forrai attorney-at-law (Forrai Law Firm) to be the Chairman of the General Meeting. The Board of Directors determines that the voting method on the General Meeting will be machine voting.

The Board of Directors approves the proposals regarding the agenda points 1 and 3-7 and 16-17 above with the content attached to this Resolution and presents and proposes them to the General Meeting for acceptance. The Board of Directors submits the above proposals to the Supervisory Board for its opinion.

The Board of Directors presents the proposals regarding the agenda point 2 (Report of the Supervisory Board) to the General Meeting with the condition of the approval of the Supervisory Board and with the text approved by the Supervisory Board. Shareholders can make proposals for the General Meeting regarding agenda points 8-15.

Budapest, 4 April 2023

dr. Patai Mihály
Chairman of the Board of Directors