



**ANNOUNCEMENT**  
**- new credit facility -**

Budapest, September 19, 2023

**CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság** (registered seat: 1082 Budapest, Futó utca 43-45. II. em.; company registration number: Cg.01-10-048844; tax identification number: 25558098-2-42; kept with the Court of Registry of the Metropolitan Regional Court of Appeal of Hungary; hereinafter: **"Company"**) hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény (**"Cordia Bonds"**) about the following:

**CORDIA GLOBAL 15 Real Estate Development Subfund ("Fund")** under CORDIA GLOBAL Real Estate Development Private Umbrella Fund (MNB registration number: 1221-26-15, tax identification number: 19037552-2-42) entered into credit facility agreements (**"New CFAs"**) with the aggregate credit facility amount of HUF 11,852,423,000 and related security agreements for the purposes of financing **"SASAD RESORT SUNRISE by Cordia"**, located in Budapest, District XI. Rupphegyi street 5. (**"Property"**) (**"Residential Development Project"**). The main security of the New CFAs is the mortgage, option right over the Property (**"Security Interests"**).

**CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság**