

The Printing Company increased its exports

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2023 January-September results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2023 amounted to HUF 44.0 billion which is higher by HUF 8.9 billion (25%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 23.0 billion, which is HUF 10.8 billion (89%) higher than the figure in the basis period; data processing were HUF 9.2 billion, which is HUF 0.4 billion (4%) lower than the figure in the basis period, whilst sales of card production, personalisation were HUF 9.7 billion, which is HUF 1.2 billion (11%) lower than the figure in the basis period. Ratio of strategic products segments in total net sales was 95% in 2023.
- Export sales amounted to HUF 24.7 billion as at September 30, 2023, which is HUF 11.4 billion higher than in the previous year, representing 56% export sales ratio.
- Consolidated EBITDA is HUF 6,993 million.
- Consolidated operating income is HUF 5,188 million.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 3,492 million.

“The export sales ratio was close to 50% in the first half of the year, but rose to 56% by the end of the third quarter, mainly due to the success of the Angolan project and passports sold on the international market. The outstanding revenue places high demands on us, therefore technological development, capacity expansion and professional training are essential. We do not only want to meet current expectations, but also to continue to develop dynamically beyond them, to this end, we will continue our investments. In addition to technological and IT developments, the aim is to increase our digital competence.” – added **Mr. Gábor Zsámboki, CEO of ANY Security Printing Company PLC** to the first three quarterly report.

ANY Security Printing Company PLC hereby declares that the Consolidated Q1-Q3 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining three months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 17th November, 2023

Consolidated management report

on the results and prospects of Q1-Q3 2023, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2022 Q1-Q3 HUF millions (A)	2023 Q1-Q3 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	12,150	22,979	10,829	89.13%
Card production and personalization	10,863	9,680	(1,183)	-10.89%
Form production and personalization, data processing	9,603	9,199	(404)	-4.21%
Traditional printing products	1,488	1,349	(139)	-9.34%
Other	1,066	830	(236)	-22.14%
Total net sales	35,170	44,037	8,867	25.21%

ANY PLC had consolidated net sales of 44,037 million in Q1-Q3 2023, which is HUF 8,867 million (25%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 22,979 million in Q1-Q3 2023 which means an increase of HUF 10,829 million (89%) compared to the base period. The increase was mainly driven by the export projects, higher tax stamps turnover and revenue related to fulfilled milestones from the passport system roll-out tasks related to the Angola project, which started in the second quarter.

The Company's revenues from **card production and personalisation** totalled HUF 9,680 million in the period of reference, a HUF 1,183 million (11%) decrease compared to similar period of year 2022. The main reason for the change is the declining turnover of other document cards.

The Company's revenues from **form production, personalisation and data processing** came to HUF 9,199 million in Q1-Q3 2023, HUF 404 million (4%) lower than the sales for the base period. The main reason for the change is the decrease in turnover from export form production and personalization.

Sales of **traditional printing products** amounted to HUF 1,349 million in the period of reference, which means a HUF 139 million (9%) decrease compared to the previous year's similar period. Lower volume of book orders is behind the change.

Other sales totalled HUF 830 million in Q1-Q3 2023, which is a decrease of HUF 236 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2022 Q1-Q3 in HUF millions (A)	2023 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	2,367	13,984	11,617	490.79%
Card production and personalization	1,404	1,747	343	24.43%
Form production and personalization, data processing	8,567	8,300	(267)	-3.12%
Traditional printing products	176	157	(19)	-10.80%
Other	798	520	(278)	-34.84%
Total export sales	13,312	24,708	11,396	85.61%
Export %	37.85%	56.11%		

Export sales amounted to HUF 24,708 million as at September 30, 2023, which was HUF 11,396 million higher compared to a year earlier, representing 56% export sales ratio.

Sales of security products and solutions were HUF 13,984 million, which is HUF 11,617 million higher, than the same period of the last year, mainly due to increased sales of passports and other security products.

Export sales of card production and personalization was HUF 1,747 million in Q1-Q3 2023, which was HUF 343 million (24%) higher compared to the base period, due to the increased turnover of card documents.

In the field of form production, personalisation and related logistics services export sales was HUF 8,300 million at the end of the period, decreased by HUF 267 million (3%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2022 Q1-Q3 in HUF millions (A)	2023 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	35,170	44,037	8,867	25.21%
Capitalized value of assets produced	713	1,190	477	66.90%
Material expenses	22,916	26,896	3,980	17.37%
Personnel expenses	7,853	10,374	2,521	32.10%
Depreciation	1,744	1,805	61	3.50%
Other expenses/(revenues)	98	964	866	883.67%
Operating income	3,272	5,188	1,916	58.56%
Net profit	2,021	3,492	1,471	72.79%
EBITDA	5,016	6,993	1,977	39.41%
EBITDA margin (%)	14.26%	15.88%		

Net sales totalled HUF 44,037 million in Q1-Q3 2023, which is HUF 8,867 million (25%) increase compared to the figure for the same period of last year.

Operating income came to HUF 5,188 million, an increase of HUF 1,916 million compared to the previous period.

Gross profit totalled HUF 14,410 million, which means a 33% gross margin. General (SG&A) expenses amounted to HUF 8,257 million in Q1-Q3 2023, which equals to 19% of net sales.

Material expenses amounted to HUF 26,896 million, higher by HUF 3,980 million (17%) in the current period due to increased raw material prices and due to services used and consignment services connected to export projects.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 10,374 million, which is HUF 2,521 million higher than in the base period, due to the wage increase implemented and to the achievement based salaries connected to higher turnover and its contributions.

EBITDA amounted to HUF 6,993 million due to the change in operating income and depreciation, which represents an increase of HUF 1,977 million compared to previous period’s EBITDA. Therefore EBITDA margin is 16%.

Net interest income amounted to -368 million HUF in Q1-Q3 2023, due to higher interest rates. The foreign currency gain is HUF 84 million, which is the result of the favourable change in the foreign exchange rates. Net income – after financial operations, taxation and minority interest – came to HUF 3,492 million in Q1-Q3 2023, which is HUF 1,470 million (73%) lower in the base period.

Balance sheet analysis

The Company had total assets of HUF 42,274 million on 30 September 2023, which increased by HUF 8,146 million compared to the previous year-end.

Receivables amounted to HUF 13,076 million which represents a HUF 7,469 million increase compared to the 2022 year-end, due to increased turnover and to the invoices of big projects issued at the end of the quarter.

Cash and bank totalled HUF 6,061 million which represents a HUF 332 million decrease compared to the 2022 year-end balance.

Inventories totalled HUF 7,234 million, which is a HUF 747 million (12%) increase compared to the 31 December 2022 figure mainly due to raw materials and increased work-in progress and semi-finished products.

Other current assets and prepayments amounted to HUF 1,609 million, which is increased by HUF 466 million compared to previous year-end mainly due to the increase of tax receivables.

The balance of property, plant and equipment at the end of September 2023 was HUF 13,145 million, an increase of HUF 61 million compared to the end of 2022.

Goodwill amounted to HUF 570 million which is the same as last year's balance.

Accounts payable totalled HUF 4,460 million, HUF 134 million (3%) higher compared to the end of December 2022.

Other payables and accruals amounted to 12,803 million, which is increased by HUF 1,751 million (16%) compared to the 31 December 2022 figure mainly due to the increase of accruals.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 299 million, from which HUF 119 million is long-term part, HUF 181 million is short-term liability.

Balance of long-term loans totalled HUF 3,787 million which represents a HUF 480 million decrease compared to the 2022 year-end. The Company's operation is financed by short term loans, which reached HUF 8,016 million on 30 September, 2023, out of which short term part of long term loan is HUF 1,104 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2022	1,449,876	250,686	8,054,043	(455,048)	94,107	1,048,010	10,441,674
Dividend paid	-	-	(2,407,098)	-	-	-	(2,407,098)
Profit after tax attributable to owners of the Company	-	-	2,021,420	-	-	-	2,021,420
Other comprehensive income attributable to owners of the Company	-	-	-	-	77,174	106,126	183,300
Change in share to non-controlling interests	-	-	-	-	-	134,469	134,469
September 30, 2022	1,449,876	250,686	7,282,222	(455,048)	114,538	1,288,606	10,373,766
Dividend paid	-	-	(2,983)	-	-	-	(2,983)
Profit after tax attributable to owners of the Company	-	-	222,622	-	-	-	222,622
Other comprehensive income attributable to owners of the Company	-	-	-	-	60,759	(374,514)	(313,755)
Change in share to non-controlling interests	-	-	-	-	-	333,476	333,476
December 31, 2022	1,449,876	250,686	7,888,003	(455,048)	232,040	1,229,879	10,595,436
Dividend paid	-	-	(2,309,467)	-	-	-	(2,309,467)
Profit after tax attributable to owners of the Company	-	-	3,491,561	-	-	-	3,491,561
Other comprehensive income attributable to owners of the Company	-	-	-	-	(31,336)	(88,617)	(119,953)
Change in share to non-controlling interests	-	-	-	-	-	292,447	292,447
Change in dividend to non-controlling interests	-	-	-	-	-	(1,654)	(1,654)
September 30, 2023	1,449,876	250,686	9,070,097	(455,048)	200,704	1,432,054	11,948,369

Cash flow analysis

Net cash flow from operating activities amounted to HUF -1247 million in Q1-Q3 2023. The HUF 4,820 million net income before taxation and non-controlling interest was increased by HUF 2,708 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in

trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 7,356 million. Interest and tax payments totalled HUF -1,438 million in the period.

Major part of the -1,613 million HUF negative cash flow is from investing activities mainly contains the amounts spent on fixed assets.

The cash flow from financing activities totalled HUF 2,528 million which was mainly due to the increase in short-term loans, to the decrease in long-term loans and to the dividend paid.

As a result of the above, cash and cash equivalents decreased by HUF 332 million compared to the same period in 2022, and totalled HUF 6,061 million on 30 September 2023.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

Significant events between 30 September 2023 and the publication of the interim management report

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2023 – 30 September 2023	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt.	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribute SRL ¹	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2022	30 September 2023	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	6,393,330	6,061,435	(331,895)	-5.2%
Accounts receivable	5,607,294	13,076,400	7,469,106	133.2%
Inventory	6,487,058	7,234,167	747,109	11.5%
Other current assets and prepayments	1,143,112	1,609,495	466,383	40.8%
Total current assets	19,630,794	27,981,497	8,350,703	42.5%
Non-current assets				
Property, plant and equipment	13,083,997	13,144,651	60,654	0.5%
Right of use	578,557	375,742	(202,815)	-35.1%
Goodwill	569,823	569,823	-	0.0%
Intangibles	247,615	182,065	(65,550)	-26.5%
Other assets	16,914	20,000	3,086	18.2%
Total non-current assets	14,496,906	14,292,281	(204,625)	-1.4%
Total assets	34,127,700	42,273,778	8,146,078	23.9%
Current liabilities				
Trade accounts payable	4,326,200	4,460,004	133,804	3.1%
Other payables and accruals	11,052,126	12,803,406	1,751,280	15.8%
Short term part of lease liabilities	287,807	180,779	(107,028)	-37.2%
Short term debt	2,540,520	8,016,471	5,475,951	215.5%
Total current liabilities	18,206,653	25,460,660	7,254,007	39.8%
Long term liabilities				
Deferred tax liability	839,984	829,137	(10,847)	-1.3%
Long term part of lease liabilities	112,396	118,597	6,201	5.5%
Long term debt	4,357,787	3,878,145	(479,642)	-11.0%
Other long term liabilities	15,444	38,870	23,426	151.7%
Total long term liabilities	5,325,611	4,864,749	(460,862)	-8.7%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	7,888,003	9,070,097	1,182,094	15.0%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	232,040	200,704	(31,336)	-13.5%
Non-controlling interest	1,229,879	1,432,054	202,175	16.4%
Total shareholders' equity	10,595,436	11,948,369	1,352,933	12.8%
Total liabilities and shareholders' equity	34,127,700	42,273,778	8,146,078	23.9%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2022 Q1-Q3	2023 Q1-Q3	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	35,170,124	44,037,353	8,867,229	25.2%
Cost of sales	(24,598,742)	(29,627,455)	(5,028,713)	20.4%
Gross profit	10,571,382	14,409,898	3,838,516	36.3%
Selling general and administration	(7,221,995)	(8,256,843)	(1,034,848)	14.3%
Gain on sale of fixed assets	1,575	2,806	1,231	78.2%
Foreign currency gains / (losses)	200,619	84,274	(116,345)	-58.0%
Other expense	(279,517)	(1,052,532)	(773,015)	276.6%
Operating income	3,272,064	5,187,603	1,915,539	58.5%
Interest income / (expenditures). net	(133,081)	(367,857)	(234,776)	176.4%
Income before tax and non-controlling interest	3,138,983	4,819,746	1,680,763	53.5%
Deferred tax expense	-	10,847	10,847	-
Income tax expense	(743,171)	(1,046,585)	(303,414)	40.8%
Profit after tax	2,395,812	3,784,008	1,388,196	57.9%
Other comprehensive income	77,174	(119,953)	(197,127)	-255.4%
Total other comprehensive income	2,472,986	3,664,055	1,191,069	48.2%
Profit attributable to				
Shareholders of the company	2,021,420	3,491,561	1,470,141	72.7%
Non-controlling interest	374,392	292,447	(81,945)	-21.9%
Other comprehensive income attributable to				
Shareholders of the Company	77,714	(31,336)	(109,050)	-140.3%
Non-controlling interests	-	(88,617)	(88,617)	-

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2022 Q1-Q3	2023 Q1-Q3	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	3,138,983	4,819,746	1,680,763	53.5%
Foreign exchange difference according to IAS 21	-	(47,754)	(47,754)	-
Depreciation and amortisation	1,744,492	1,739,382	(5,110)	-0.3%
Amortisation of development costs	-	65,550	65,550	-
Changes in write-off	206,930	586,012	379,082	183.2%
Gain on sale of tangible assets	(1,575)	(2,806)	(1,231)	78.2%
Interest expense	154,665	477,289	322,624	208.6%
Interest income	(21,584)	(109,431)	(87,847)	407.0%
Operating profit before working capital changes:	5,221,911	7,527,988	2,306,077	44.2%
Changes in accounts receivable and other current assets	(3,303,398)	(7,673,665)	(4,370,267)	132.3%
Changes in inventories	(2,384,805)	(1,309,060)	1,075,745	-45.1%
Changes in accounts payables and accruals	11,671,044	1,626,464	(10,044,580)	-86.1%
Cash provided by operations	11,204,752	171,727	(11,033,025)	-98.5%
Interest received / (paid). net	(299,546)	(340,233)	(40,687)	13.6%
Taxes paid, net	(769,743)	(1,078,045)	(308,302)	40.1%
Net cash provided by operating activities	10,135,463	(1,246,551)	(11,382,014)	-112.3%
Cash flows from investing activities				
Purchase of property, plant and equipment	(2,040,470)	(1,612,788)	427,682	-21.0%
Proceeds on sale of property, plant and equipment	1,575	2,806	1,231	78.2%
Purchase of investments	(274,093)	-	274,093	-100.0%
(Increase) / decrease in loans to employees	560	(3,086)	(3,646)	-651.1%
Net cash flow used in investing activities	(2,312,428)	(1,613,068)	699,360	-30.2%
Cash flows from financing activities				
Changes in non-controlling interest	(56,621)	(73,853)	(17,232)	30.4%
Increase / (decrease) in short term loans	3,359,161	5,475,951	2,116,790	63.0%
Increase / (decrease) in long term loans. liabilities and provisions	771,738	(479,642)	(1,251,380)	-162.2%
Increase / (decrease) in lease liabilities	(529,948)	(85,265)	444,683	-83.9%
Dividend paid	(2,407,098)	(2,309,467)	97,631	-4.1%
Net cash flow used in financing activities	1,137,232	2,527,724	1,390,492	122.3%
Increase in cash and cash equivalents	8,960,267	(331,895)	(9,292,162)	-103.7%
Cash and cash equivalents at beginning of period	1,297,507	6,393,330	5,095,823	392.7%
Cash and cash equivalents at end of the period	10,257,774	6,061,435	(4,196,339)	-40.9%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Election Office	282,885
Ministry of Finance (Hungary)	259,739
Ministry of Interior of the Slovak Republic	19,563
Vseobecná Zdravotná Poistovna a.s.	7,825
United Nations Development Programme	7,375
Železničná spoločnosť Slovensko, a.s.	2,895
Total	580,282

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (30 September)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	28.79%	29.70%	4,260,019	29.01%	29.92%	4,292,582
Domestic institutions	36.67%	37.81%	5,424,670	34.42%	35.50%	5,092,054
Domestic private individuals	27.66%	28.53%	4,092,865	30.69%	31.63%	4,538,971
Foreign private individuals	0.52%	0.53%	76,931	0.55%	0.57%	81,714
Employees, managing officials	2.35%	2.42%	346,832	1.34%	1.39%	198,898
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	0.98%	1.01%	144,491	0.96%	0.99%	141,589
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	September 30, 2022	December 31, 2022	March 31, 2023	June 30, 2023	September 30, 2023
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,020,001	6.89%	7.11%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
ALFA MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
VIG ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	172,287	1.20%
ALFA MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
VIG MONEYMAXX FELTÖREKVŐ PIACI TOTAL RETURN BEFEKTETÉSI ALAP	64,211	0.45%
VIG KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	48,022	0.33%
VIG MARATON ESG MULTI ASSET BEFEKTETÉSI ALAP	40,591	0.28%
ALFA MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	745,399	5.20%

AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 5.20%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	672	672	690
At group level	1,082	1,082	1,081

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993	May 1, 2028	2,297,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors	August 11, 2005	May 1, 2028	143,923
BD	Robert Elton Brooker III.	Member of Board of Directors	2023.05.01	May 1, 2028	12,285
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	May 1, 2028	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014	May 1, 2028	1,020,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 1, 2028	-
SB	Prof. Dr. István Stumpf	Chairman of Supervisory Board	April 27, 2020	May 31, 2024	-
SB	Dr. Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005	May 31, 2024	-
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr. István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Balázs Megyeri	Chief Research and Development Officer	May 1, 2023	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Nikoletta Sajó	Chief Operating Officer	Sept 1, 2022	indefinite	-
Number of ANY shares hold. TOTAL:					4,027,093

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

*** Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 06 2023	ANY website, BSE's website	Zoltán Tóth passed away
March 10 2023	ANY website, BSE's website	Turnover above HUF 43 billion, rising energy costs
March 10 2023	ANY website, BSE's website	ANY Security Printing Company PLC, Invitation of General Meeting
March 23 2023	ANY website, BSE's website	GM - Proposals
March 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 17 2023	ANY website, BSE's website	Change in the senior officers
April 17 2023	ANY website, BSE's website	ANY Security Printing Company Plc. elected new registered Auditor
April 18 2023	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 14 April, 2023 (adjustment due to mistyping in resolution No. 1.)
April 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 28 2023	ANY website, BSE's website	Annual Report 2022
May 02 2023	ANY website, BSE's website	Change in the senior officers
May 04 2023	ANY website, BSE's website	Information on the order of payment of dividend for the year 2022
May 15 2023	ANY website, BSE's website	Minutes of the Annual General Meeting 2023
May 15 2023	ANY website, BSE's website	Increasing export turnover
May 16 2023	ANY website, BSE's website	ANY Sustainability Report 2022 (ESG Report)
May 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 01 2023	ANY website, BSE's website	ANY contracts with Angola to supply a biometric passport issuing system
June 06 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 07 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 15 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 29 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 30 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 03 2023	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2022
July 07 2023	ANY website, BSE's website	Change in the ownership of a senior officer
July 18 2023	ANY website, BSE's website	Change in the ownership of a senior officer
July 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
August 02 2023	ANY website, BSE's website	ANY Corporate Action Timetable 2023 (adjusted)
August 15 2023	ANY website, BSE's website	Increasing export turnover ratio
August 28 2023	ANY website, BSE's website	Change in the ownership of a senior officer
August 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

September 29 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
October 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

Announcements are published on the website of the Company. the BSE and the Hungarian Financial Authority (MNB) (www.any.hu. www.bet.hu. www.kozzetetelek.hu).