EXTRAORDINARY ANNOUNCEMENT

RESULT OF SHARE BUY-BACK AUCTION

OPUS GLOBAL Nyrt. (in English: OPUS GLOBAL Public Limited Company, headquarters: 1062 Budapest, Andrássy út 59., company registration number: 01-10-042533) (**Company**) hereby informs Dear Investors that, in the accordance with its <u>extraordinary announcement</u>, released on the 29th of January, 2024, the Company has held its share buy-back auction (**Auction**) today.

Within the framework of the Auction, the Company has accepted sell offers in the value of HUF 1,999,991,368 in line with its previously communicated maximum threshold.

The Company concluded repurchase transactions for 4,560,984 OPUS ordinary shares (ISIN: HU0000110226), with an average purchase price of HUF 438,5 per share. The highest accepted price level was HUF 450 per share in the Auction.

Following the execution of the repurchase transactions, the number of treasury shares of the Company shall be 53,295,397 (7,60 %).

Budapest, 29th of February, 2024

OPUS GLOBAL Nyrt.