

Announcement

MBH Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9.) (hereinafter: „Issuer”, or „Bank”) hereby informs its esteemed investors, that on the basis of the resolution No. 4/6/2023. (2023.12.13.) of the Issuer’s Board of Directors, and the resolution No. 1/2024.(I.26.) (2024.01.26.) of Hungarian Bankholding’s General Assembly, and the resolution 2/2024.(01.12) (2024.01.12.) of MBH Investment Bank Plc.’ Board of Directors, furthermore the Approval Announcement on 16 January 2024 of the Central Body of Integrated Credit Institutions, the Bank launches its HUF 150 billion 2024-2025 Issue Program, under which the Issuer will issue, through public offering, different registered type of covered mortgage bond and senior unsecured bond series and taps, listed or non-listed on the regulated market operated by the Budapest Stock Exchange (BSE). The Issue Program is designed in such a way that-within the green covered bond framework-green mortgage bonds can also be issued during its validity. The Issuer will publish the Base Prospectus on its own homepage (<https://www.mbhmortgagebank.hu/>), on the homepage set in operation by the National Bank of Hungary (<https://kozzetetelek.mnb.hu>) and on BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license approved by the National Bank of Hungary (NBH) to the Base Prospectus of the HUF 150 billion 2024-2025 Issue Program of the Issuer: H-KE-III-125/2024. (March 14, 2024.)

We further inform the esteemed investors that, due to fact that the previous HUF 100 billion Basic Prospectus 2023-2024 Issue Programme was valid until March 13, 2024, but the Base Prospectus of the new program has been approved by the MNB, hence the Issuer will issue securities exclusively in the frame of the new 2024-2025 Issue Program.

Budapest, 14 March 2024

MBH Mortgage Bank Co. Plc.