



## Extraordinary Information

### on the public placement of 4.15% ERSTE USD 24-26 Bond (HU0000363536)

ERSTE BANK HUNGARY ZRT. (1138 Budapest, Népfürdő u. 24-26.) (hereinafter referred to as the "Company") hereby informs the market participants of the following. After a subscription period opening on 28 February 2024 and closing on 26 March 2024, the subscription of "4.15% ERSTE USD 24-26 Bond" was successfully completed, with the Company accepting all subscriptions. Investors have subscribed the bond at a total nominal value of **USD 5,105,000**, that is **five million one hundred five thousand US dollar**.

In accordance with the disclosure obligation set out in Section 55(1) of Act CXX of 2001 on the Capital Market and in Annex 4, Section 1.2 of Finance Minister's Decree No. 24/2008 (VIII.15.), ERSTE BANK HUNGARY Zrt. informs the participants of the capital market that the Company – within the framework of its 2023-2024 HUF 150,000,000,000 issuance program, approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-279/2023. dated 5 June 2023 – issued bonds named "4.15% ERSTE USD 24-26 Bond" (ISIN: HU0000363536) with the value date of 28 March 2024 and with a total nominal value of USD 5,105,000, that is five million one hundred five thousand US dollar.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 28 March 2024

ERSTE BANK HUNGARY ZRT.

Erste Bank Hungary Zrt.  
H-1138 Budapest, Népfürdő u. 24-26.  
Postal address: 1933 Budapest  
Telephone: 06 40 222 221  
Fax: +36 1 272 5160  
E-mail: [uszoig@erstebank.hu](mailto:uszoig@erstebank.hu)  
Internet: [www.erstebank.hu](http://www.erstebank.hu)

Registry Court of Budapest - Capital Regional Court:  
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