



Resolution No. 166/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **EXIM 2025/9 Bond**, tranche number 1, in an amount of 2,075,000 securities with a face value of HUF 10,000 giving a total face value of HUF 20,750,000,000 issued by **Hungarian Export-Import Bank Private Limited Company** (1065 Budapest, Nagymező u. 46-48.) as of **June 13, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **June 13, 2024**

Name of security	EXIM 2025/9 Bond
Issuer	Hungarian Export-Import Bank Private Limited Company
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	June 12, 2024
Maturity date	June 11, 2025
Interest type	Fixed
Interest rate	7%
Interest payment dates	Annually, 11th of June
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000363981
Ticker symbol	EXIM20259
Face value	HUF 10,000
Number of securities listed	2,075,000
Listing date	June 13, 2024
First trading day	June 13, 2024
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.9507 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, June 11, 2024

on behalf of the Budapest Stock Exchange Plc.:

Attila Varga-Balázs

Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.