

O3 Partners N.V. (registered office: Stationsplein 45, Rotterdam, 3013 AK, Netherlands, registration number: 96066717, hereinafter the “**Company**”), hereby informs its esteemed investors, pursuant to Section 54 (9) of Act CXX of 2001 on the Capital Market, about the amount of the registered share capital and the number of voting rights attached to the Company’s shares following the stock exchange admission of the new shares on 19 May 2026, based on the capital increase resolution adopted on 13 April 2026.:

Share Series	Nominal Value (EUR/unit)	Number of Shares	Total nominal Value (EUR)
Ordinary Share ISIN: NL0015002I61	2.00	3,213,778	6,427,556
„Series "B" Preferred Share	2.00	1	2
Total Share Capital		3,213,779	6,427,558

Voting Rights Attached to the Shares:

Share Series	Issued Quantity	Shares Entitled to Voting Rights	Voting Rights (per Share)	Total Voting Rights	Number of Treasury Shares
Ordinary Share ISIN: NL0015002I61	3,213,778	3,213,778	1	3,213,778	12,437
„Series "B" Preferred Share	1	1	1	1	0
Total	3,213,779	3,213,779		3,213,779	12,437

The Company's share capital amounts to EUR 6,427,558, consisting of 3,213,778 registered, dematerialized ordinary shares with a nominal value of EUR 2.00 each (ISIN: NL0015002I61) and 1 preferred share with a nominal value of EUR 2.00.

Date: 19/05/2026

Dr. Péter Oszkó
 O3 Partners N.V.