



**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. hereby inform its investors that within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2025-2026 that the issuance of the first tranche of the UCJBK 2027/A floating-rate bond (ISIN: HU0000366679) was closed on 21 May 2026 (value date: 22 May 2026).

A total nominal amount of HUF 10,000,000,000 in subscription orders was received, all of which were fully accepted by the Issuer; therefore, no allocation was required. The total nominal value of the entire series is HUF 10,000,000,000, comprising 1,000,000 notes.

21 May 2026

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.