

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2031/B-002** mortgage bond, with a tenor of 5 years held on 2nd July 2026.

Series:	UCJBF 2031/B-002
Date of auction:	2 July 2026
Date of settlement:	6 July 2026
Maturity:	22 October2031
Total nominal value of submitted bids:	13,780,000,000HUF
Nominal value of the accepted amount:	12,500,000,000 HUF
No of issued mortgage bonds:	1,250,000 pcs
Total outstanding amount of the series:	23,300,000,000 HUF
Maximum yield (%):	5.9200%
Average yield (%):	5.8100%
Average price (net) (%):	103,0274%
Minimum price (net) (%):	102,5311%
ISIN-code:	HU0000653878
Number of valid offers:	21 pieces
Number of accepted offers:	20 pieces

Investor characteristics	
Investor country	
<i>Domestic investors</i>	84%
<i>International investors</i>	16%
Investor type	
<i>Institutional Investors</i>	84%
<i>Supranational institutions</i>	16%

2 July 2026

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.