

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBG 2033/A-001** mortgage bond, with a tenor of 7 years held on 2nd July 2026.

Series:	UCJBG 2033/A-001
Date of auction:	2 July 2026
Date of settlement:	6 July 2026
Maturity:	27 July 2033
Total nominal value of submitted bids:	15,600,000,000 HUF
Nominal value of the accepted amount:	14 500 000 000 HUF
No of issued mortgage bonds:	1,450,000 pcs
Total outstanding amount of the series:	14 500 000 000 HUF
Maximum yield (%):	5.9300%
Average yield (%):	5.8300%
Average price (net) (%):	100,9427%
Minimum price (net) (%):	100,3889%
ISIN-code:	HU0000653951
Number of valid offers:	19 pieces
Number of accepted offers:	18 pieces

Investor characteristics	
Investor country	
<i>Domestic investors</i>	58,62%
<i>International investors</i>	41,38%
Investor type	
<i>Institutional investors</i>	58,62%
<i>Supranational institutions</i>	41,38%

2 July 2026

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.