Resolution No. 340/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP EURO 1 2027/1 Bond**, tranche number 1, in an amount of 9,734 securities with a face value of EUR 100 giving a total face value of EUR 973,400 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **August 25, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 25, 2026**

Name of security	OTP EURO 1 2027/1 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	August 18, 2026
Maturity date	August 18, 2027
Interest type	Fixed
Interest rate	2%
Interest payment dates	August 18, 2027
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000366935
Ticker symbol	OTPEUR271
Face value	EUR 100
Number of securities listed	9,734
Listing date	August 25, 2026
First trading day	August 25, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, August 19, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.

Deputy Director