



WABERER'S INTERNATIONAL Nyrt.
H-1239 Budapest, Nagykörösi út 351.
www.waberers.com

INVESTOR RELATIONS
Viktor Majzik
investor.relations@waberers.com
+36 1 421 6300

INVESTOR RELEASE

Waberer's Group Statement Regarding MFB Bond Subscriptions

Budapest, September 07, 2026 – Waberer's International Plc. hereby informs the public, in response to claims published in the press, that Mr. István Kapitány, Minister for Economic Affairs and Energy, has reportedly filed a criminal complaint against unknown perpetrators concerning MFB financing related to the Company's 2022 and 2026 bond issuances.

Waberer's is not aware of the contents of the complaint or the documents on which it is based and is therefore currently not able to comment substantively on its specific allegations. However, the Company firmly rejects any statements or insinuations published in the press suggesting that it acted unlawfully in connection with the bond issuances or that it received any unlawful advantage.

It is important to emphasize that, through these bond issuances, Waberer's raised interest-bearing funds that are fully repayable. Accordingly, the term "subsidy" used in certain press reports is misleading.

The terms and conditions of the 2022 and 2026 bond issuances were set out in the respective issuance documentation and were accepted by MFB upon subscribing for the bonds. In neither transaction did MFB initiate discussions with Waberer's regarding changes to the interest rate, maturity, or any other material terms.

Both bond issuances were conducted transparently and in full compliance with capital market regulations. Waberer's promptly disclosed all material information to the public regarding both issuances, including their amount, maturity, repayment schedule, and intended use of proceeds.¹

The full amount of the funds raised in 2022 was used for publicly disclosed and predetermined purposes. These included, among other things, the comprehensive renewal of the vehicle fleet, the replacement of approximately one thousand vehicles, the development of the 47,000-square-metre logistics centre in Ecser, the refinancing of existing corporate loans, as well as regional acquisitions and the establishment of new logistics capabilities. Consequently, the proceeds were utilized entirely for the development of the Hungary-based Waberer's Group, thereby contributing to the Hungarian economy.

¹ https://waberers.com/files/document/document/1491/20220401_Bond%20issuance_ENG_FINAL.pdf
https://waberers.com/file/documents/2/2470/20260312_bond_issuance_eng_final.pdf



WABERER'S INTERNATIONAL Nyrt.
H-1239 Budapest, Nagykőrösi út 351.
www.waberers.com

INVESTOR RELATIONS
Viktor Majzik
investor.relations@waberers.com
+36 1 421 6300

The funds raised in 2026 provide financing for the Company's next publicly announced development program. Its objectives include the expansion of warehouse and logistics infrastructure, regional acquisitions, and the replacement and expansion of the truck and bus fleet.

The financing provided to Waberer's was not a unique MFB structure created exclusively for the Company. In recent years, MFB and other state-owned financial and investment promotion institutions have provided repayable and non-repayable development financing to hundreds of Hungarian and international companies through various financing schemes.

The bank loans financing Waberer's other investments are also interest-bearing, repayable financing solution with interest rates broadly comparable to those of the bond financing. The Company has neither visibility into nor influence over the funding costs of the financing institutions involved.

As a publicly listed company committed to full legal compliance, Waberer's stands ready to cooperate with the competent authorities in response to any official inquiry and will provide all necessary information.

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
XETRA code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB