



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. hereby inform its investors that within the framework of the HUF 180billion Mortgage Bond and Unsecured Bond Issue Program for 2026-2027 that the issuance of the first tranche of the UCJBG 2031/C floating-rate mortgage bond (ISIN: HU0000653993) was closed on 7th October 2026 (value date: 8th October 2026). A total nominal amount of HUF 20,000,000,000 in subscription orders was received, all of which were fully accepted by the Issuer; therefore, no allocation was required. The total nominal value of the entire series is HUF 20,000,000,000, comprising 2,000,000 notes.

7 October 2026

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.