

Extraordinary communication

In compliance with its obligation to provide notification of extraordinary events under Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1117 Budapest, Dombóvári út 25, company registration number: Cg.01-10-045985) (hereinafter: **Company** or **ALTEO**) hereby provides the following information.

With reference to the public announcements published on July 17, 2026 and October 6, 2026, ALTEO hereby informs its valued Investors that the Company continues the preparation of the next issuance under the bond programme already launched. The principal proposed terms of the issuance are set out below, however, this does not constitute a final decision regarding the issuance or its terms. The Company will make its final decision on the execution of the issuance taking into account, among other things, investor feedback on the principal terms set out below and its assessment of the suitability thereof for ALTEO, of which the valued Investors will be duly informed:

Framework amount of the bond program:	HUF 40 billion (with documentation not requiring supervisory approval)
Method of offering:	Public offering - exempted from the obligation to publish a prospectus, targeted at qualified investors qualifying as professional clients - via an auction with competitive bids
Date of (initial) issuance:	November 2026
Maturity:	7 years
Currency:	EUR
Offered volume:	Approximately HUF 11-12 billion
Purpose of the (initial) issuance, use of proceeds:	Refinancing, in whole or in part, the existing corporate loan and stabilizing the equity/debt ratio through the issuance of a non-green bond.
Face value:	HUF 50,000,000
Amortization of face value:	10% annually from the end of the fourth year following the issuance, and 70% at maturity.
Interest type :	Fixed, annual interest payment
Interest rate:	The exact rate will be determined later
Covenants:	Identical to the undertakings applied in the Company's bond issuance of October 8, 2026
Listing:	BSE XBond



Budapest, October 14, 2026

ALTEO Nyrt.

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