Quick Report

on the results of the
Zwack Unicum Plc.
in the first half of the 2026–2027 business year

The Board of Directors of the Zwack Unicum Plc. has approved the Management's report about the results of the Company in the first half of the 2026–2027 business year.

The data have not been audited.

1. Analysis of the Management Report

Total gross sales of the Company were HUF 18 269 million – a year-on-year decrease of HUF 724 million (3.8%). Net sales (sales excluding excise duty, Public Health Product Tax (PHPT) and DRS redemption fee) were HUF 11 109 million, representing a decrease of HUF 765 million compared to the same period of the previous financial year.

The net sales of domestic product sales were HUF 9 764 million, which is essentially the same as in the same period of the previous financial year (0.1%). Net sales of own-produced goods in the domestic market had a year-on-year decrease of HUF 85 million (1.1%) (from HUF 7 779 million to HUF 7 694 million). Broken down in more detail, sales of premium products decreased by 1.8%, while the sales of the quality products increased by 1.5%. Within the premium category, net sales of the Unicum product line declined. Unicum's newest flavour, Unicum Orange Bitter, was launched in retail in April 2025. Activities related to the product launch significantly boosted sales volume during the same period of last year, resulting in a higher base. In the quality product category, sales revenue for the St. Hubertus brand increased.

Net sales of traded products increased year-on-year by 5.0%. Broken down further, the Diageo portfolio increased by 4.2% and sales of other distributed products rose by 8.8%. Within Diageo's portfolio, revenue growth was driven primarily by Don Papa rum - which went on sale in July 2025 - as well as products launched in the Ready-to-Drink (RTD) category.

According to the April-September 2026 market research data for the taxed retail turnover in Hungary, the distilled spirits and RTD market fell by 0,5% in volume, but grew by 0,9% in

gross value. In the same period, our Company's sales of distilled spirits and RTD products in the retail category exceeded the base period by 0.4% in volume and 1.9% in gross value.

In the first half of the financial year, the Company's domestic sales volume remained at the previous year's level. The retail channel grew by 0.8%, primarily due to the launch of Ready-to-Drink products and growth in the sales of products such as Don Papa. Volume in the wholesale channel declined by nearly 1%, primarily due to a decline in the premium product category.
Following moderate growth in the first quarter, the second quarter saw less favourable results. The Company's total sales volume fell short of the same period last year by nearly 1%, primarily due to a decline in the retail channel caused by a drop in sales of quality products and certain distributed brands. Ready-to-Drink products continued to generate additional volume this quarter, but sales slowed following the launch period and the summer season. Volume in the wholesale channel remained at the previous year's level. The decline in premium products was offset by significant growth in other distributed products, particularly mineral water. The extremely hot summer boosted sales of mineral water, whilst it had an adverse effect on all categories of alcoholic drinks.

Net sales of export products amounted to HUF 1 094 million, a decrease of 14.2% (HUF 181 million) compared to the same period of last year. Among the countries of strategic importance, revenue declined in Italy, Germany, and Romania. The decline in revenue in Italy and Germany was primarily due to the strengthening of the forint against the euro. The main reason for the decline in sales in Romania was a significant contraction in the taxed alcoholic beverages market, caused by a total increase of approximately 26% in the excise tax over the past two years, as well as an increase in the VAT rate.

Revenue from services amounted to HUF 251 million, which was HUF 598 million (70.4%) lower than in the same period of the previous financial year. The reason for the decline is that the marketing cost reimbursements received from the brand owners of the distributed products - primarily from Diageo - have fallen significantly. Diageo entered into contracts for media campaigns (ATL) and festival appearances at a global level and financed these centrally. Consequently, the associated marketing expenditure was not incurred by the Company, and therefore no reimbursement is due in respect of these costs. This change does not materially affect the Company's results, as the financial burden of marketing expenditure was previously borne by the brand owner, who reimbursed the Company in full for these costs.

Material-type expenses decreased by HUF 194 million (5.2%) while the net sales fell by 6.4%. The gross margin ratio was by 0.4 percentage points lower than a year before (68.3% instead of 67.9%). The margin ratio decreased primarily because revenue from services - which does not involve material costs - fell significantly.

The employee benefit expenditure increased by HUF 85 million (3.6%). At the beginning of the financial year a banded wage increase was implemented at the Company, which amounted to 5,5% on average. The hike was higher in the lower wage categories and lower in the higher

ones. At the same time, dividends paid on liquidation preference shares and changes in related liabilities decreased by 19 million Ft.

Overall, depreciation increased by HUF 7 million (2.1%), which is entirely attributable to higher depreciation and amortization of property, plant, and equipment.

The other operating expenses decreased year-on-year by HUF 623 million (18.1%). The decrease is primarily attributable to lower marketing expenses (HUF 673 million), which are mainly the result of the change in marketing financing for the distributed brands, as previously detailed under service revenue. There was also a significant decrease in warehousing and freight costs (9.0%, HUF 39 million), which is attributable to cost savings achieved through the tendering of warehousing and freight services. In contrast, the Company recorded a foreign exchange loss that was HUF 65 million higher than in the base period. In addition, other taxes -including, to a significant extent, EPR and DRS fees - as well as expert fees and maintenance costs rose substantially.
The impact of the fire that occurred on July 22, 2026, at the leased warehouse space at the BILK logistics center in Soroksár is partially reported under “Other Expenses.” In the first half of the financial year, a total of HUF 19 million in expenses and personnel costs were incurred in connection with the fire damage. The damage assessment and claims settlement are still in progress, so additional related costs may arise in the second half of the financial year; we estimate that the total damage will not exceed HUF 30 million. The Company has valid property insurance and is filing a claim with the insurer. The deductible is HUF 1 million, so the impact of the fire damage on earnings will be negligible.

Other operating income was HUF 13 million Ft (144.4%) higher than in the same period of the base financial year, which is attributable to an increase in net revenue from vehicle sales and the sale of other tangible assets.

The profit from operations stood at HUF 1 944 million - lower than that a year before by HUF 27 million (1.4%).

During the period under review the Company recorded a financial result of HUF 28 million. (Last year it was HUF 23 million.) Interest income derived from the Company’s fixed deposits in banks was HUF 70 million, which is HUF 5 million higher than the figure for the same period of the previous financial year. Financial expenses totaled HUF 42 million, the same as in the corresponding period of the previous financial year, and are almost entirely related to dividends paid on liquidation preference shares.

Total taxes levied on profits decreased by a total of HUF 36 million (9.1%). Corporate tax decreased by HUF 27 million. The local business tax and the innovation contribution decreased by HUF 10 million, while the deferred tax expenditure showed a year-on-year increase of HUF 1 million.

The Company's profit after taxation for the first half of the financial year was HUF 1 612 million, which is higher than that a year before by HUF 14 million (0.9%).

The Company announced in an extraordinary statement on September 23, 2026, that Zwack Unicum Nyrt. did not win the tender to select the Hungarian distributor for the Diageo Group's entire portfolio (beer, distilled spirits, Ready-to-Drink and long drinks), and therefore, as of January 1, 2027, the Company will no longer distribute Diageo's distilled spirits and Ready-to-Drink brands. This decision will have no material impact on the results for the current financial year. Based on the information currently available, management continues to believe that the profit target of HUF 3.1 billion set out in its business plan is achievable.

Trade and other receivables fell by HUF 689 million (11.4 %) compared with the same period last year, mainly due to a decrease in receivables from brand owners.

Long-term liabilities decreased by HUF 78 million (11.6%), driven by a decrease in liabilities related to employee benefits that will arise in future years- such as long-service awards and retirement benefits.

There were no other major changes in the balance sheet.

During the first half of the financial year, the Company capitalized property, plant, and equipment in the amount of HUF 246 million, while payments related to property, plant, and equipment exceeded HUF 400 million (HUF 408 million). On one of the bottling lines at the Kecskemét plant, the filling machine unit was replaced at the end of the previous financial year, representing a capital expenditure of HUF 209 million. Payment for this investment was made in the first quarter of the current financial year. During the first half of the financial year, the Company primarily made investments aimed at maintaining its vehicle fleet of motorcars, preserving the condition of its real estate, and supporting information technology and other production-related initiatives.

2. Business Environment of the Company

Zwack Unicum Plc. is the largest player in the Hungarian distilled branded spirits market. As the Hungarian domestic market accounts for nearly 90% of the Company's revenues from selling products, the domestic demand has a decisive influence on the Company's results. Domestic premium spirits consumption in Hungary expanded in the pre-COVID period, which was significantly reduced by the pandemic in 2020. Following the subsequent rebound, consumption declined significantly from autumn 2022, triggered by high inflation and the resulting decline in real wages. From 2024, consumption started to rise slightly, driven by rapid disinflation and a return to real wage growth, but weak consumer confidence meant that the rate of increase was significantly below the rate of real wage growth.

3. Objectives and Strategy of the Company

The Company's primary activity is the production and sale of branded premium and quality alcoholic drinks. The principal aim of Zwack Unicum Plc. is to maintain its market-leading role in spirits in Hungary. Furthermore, we aim to strengthen export markets.

The Company is the official domestic distributor of several international brands, such as DiSaronno, Evian and Diageo Plc.'s portfolio of distilled spirits until December 2026. Thus, in addition to its own premium brands of outstanding importance in the Hungarian market (Unicum, Fütyülős, Kalumba, Vilmos, St. Hubertus, Kalinka), the Zwack Unicum Plc. portfolio also includes global brands such as Johnnie Walker, Baileys, Captain Morgan, Tanqueray, Smirnoff and Don Papa. With this portfolio, our company offers consumers a uniquely wide selection of branded products.

Distribution of the Diageo portfolio will cease as of January 1, 2027, so the Company is already working to offset the resulting loss of revenue. To this end, it is exploring the launch of new, internally developed products as well as the addition of further international brands to its distribution portfolio.

Product innovation and successful product launch are crucial means of keeping and strengthening the Hungarian market leader position. One of the main objectives of the Company's export strategy is to gradually increase revenue from product sales over the next few years. The Company's principal export markets are Italy, Germany, Romania and Slovakia.

As from autumn 2019 the Company has been exclusively using green electricity. Having completed a project to have a heat pump and solar panels installed in our plant at Dunaharaszti, the Company is planning further steps towards integrating circular economy principles into its operations. Further environmental investments are continuously being evaluated and planned (Soroksári út factories). For our sustainability report for the 2025/26 financial year, please visit our website!
(https://zwackunicum.hu/en/fenntarthatosag/)

4. Main Resources and Risks of the Company's Activities

- **Material Resources**

  - **Production and Plant**

The Company has three production sites. The initial phase of Unicum production and barrel ageing takes place at the Unicum factory on Soroksári út in Budapest. The Dunaharaszti factory unit is responsible for the further ageing and bottling of Unicum bitter, as well as the bottling of the majority of the other products manufactured in-house. The fruit brandy and gin distillery operates in Kecskemét, where small-batch products are bottled.

The Company intends to maintain the current three-site production structure in the long term. The bulk production and bottling capacities of the plants are adequate.
The Company remains committed to environmental protection and will continue to place a strong emphasis on energy efficiency investments in the future.

- **Financial situation**

The Company's financial position is stable and it always fulfils its financial obligations on time. Financial transactions are conducted through UniCredit, Erste and K&H Bank from among the largest commercial banks in Hungary. The Company handles its cash flows related to export and import transactions through its euro account held at Erste Austria Bank.

- **Human Resources**

During the financial year the average statistical headcount of the Company was 253 (261 in the previous financial year). Changes in headcount were also influenced by measures aimed at optimizing organizational operations, under which certain positions were eliminated, consolidated, or remained unfilled through the end of the reporting period.

In the Hungarian spirits market Zwack Unicum Plc. has the largest workforce for sales and marketing. Indeed, the related competitive edge in brand building, distribution and innovation are among the Company’s most important strengths.

- **Risk factors**

Geopolitical tensions have not eased over the past year, and the global economic environment continues to pose new challenges. The protracted Russian-Ukrainian war, the introduction of US import tariffs and the economic consequences of Middle East war are increasing uncertainty in the markets. All this may affect the purchase price of raw materials and thus the consumer price of our products.

Significant risk factors affecting the Company's operations include possible changes in the regulatory environment that could have a negative impact on consumption and, consequently, on sales volumes.

Company activities are exposed to various financial risks: market risks, credit risks and liquidity risks. Given the high volatility and uncertainty of the current financial market, the Company seeks to keep the possible negative implications affecting Company finances at the minimum.

Regarding its market risks, to reduce the foreign exchange risks arising from the export and import activities and from the Euro deposits, the Finance Department monitors, in line with the hedging policy, the foreign exchange liabilities, and keeps the relevant amounts of forex on its bank accounts. Occasionally the Company can enter into derivative transactions to reduce said risks. Having said that, if the exchange rate changes during the financial year, that can have a major impact on the Company’s comprehensive income and the Shareholders’ equity.

The Company has no significant credit risks, nor related to accounts receivable, due to the diversity of its customers. Also, a significant portion of the accounts receivable is insured by a financial institution up to 95% of single liabilities. The Company applies no other credit rating methods since this credit guarantee method is deemed to be effective enough to manage credit risks.

Most of the Company's cash and cash equivalents and fixed deposits are denominated in forints. The counterparty risk is low since Zwack Unicum Plc. placed its funds with reliable financial institutions.

Liquidity management of the Company covers the necessary number of financial tools and also the necessary credit lines. The Management continuously monitors the necessary liquidity provisions based on the expected cash flow.

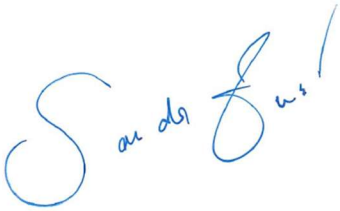
This management report has been prepared in accordance with the relevant accounting regulations and the financial statements made on the basis of our best knowledge. It provides a true and fair view of the assets, liabilities, financial standing and profits of Zwack Unicum Plc. This report gives a reliable picture also of Zwack Unicum Plc.'s situation, development and performance.

Additional information:

- The Company held its Annual General Meeting on 2 July 2026. The resolutions made there were made public on the same day, and they can be read on the Company's website.
- There was no change in the ownership structure of the Company.
- During the first half of the 2026–2027 business year there was no change in the organization of the Company.
- The Company does not possess shares of its own, just as before.

5 November 2026

On behalf of the Board of Directors of the Zwack Unicum Plc.,





Sandor Zwack
Chairman

Csaba Belovai
Chief Executive Officer

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

Financial Statements

PK3. Statement of financial position (according to IFRS)

data in HUF million

	30.09.2025	31.03.2026	30.09.2026	Change to 30.09.2025	%	Change to 31.03.2026	%
ASSETS							
Non-current assets							
Property, plant and equipment	3 849	3 927	3 783	-66	-1.7%	-144	-3.7%
Intangible assets	80	80	84	4	5.0%	4	5.0%
Employee loans	5	5	8	3	60.0%	3	60.0%
Deferred tax asset	81	86	84	3	3.7%	-2	-2.3%
	4 015	**4 098**	**3 959**	**-56**	**-1.4%**	**-139**	**-3.4%**
Current assets							
Inventories	4 619	3 886	4 718	99	2.1%	832	21.4%
Trade and other receivables	6 045	3 769	5 356	-689	-11.4%	1 587	42.1%
Cash and cash equivalents	855	3 835	974	119	13.9%	-2 861	-74.6%
	11 519	**11 490**	**11 048**	**-471**	**-4.1%**	**-442**	**-3.8%**
TOTAL ASSETS	**15 534**	**15 588**	**15 007**	**-527**	**-3.4%**	**-581**	**-3.7%**
Shareholders' equity							
Share capital	2 000	2 000	2 000	0	0.0%	0	0.0%
Share premium	165	165	165	0	0.0%	0	0.0%
Retained earnings	5 388	6 969	5 481	93	1.7%	-1 488	-21.4%
Hedge reserve	0	11	0	0		-11	-100.0%
	7 553	**9 145**	**7 646**	**93**	**1.2%**	**-1 499**	**-16.4%**
Liabilities							
Non-current liabilities							
Other liabilities	673	600	595	-78	-11.6%	-5	-0.8%
	673	**600**	**595**	**-78**	**-11.6%**	**-5**	**-0.8%**
Current liabilities							
Trade and other liabilities	7 308	5 811	6 758	-550	-7.5%	947	16.3%
Provisions	0	32	8	8		-24	-75.0%
	7 308	**5 843**	**6 766**	**-542**	**-7.4%**	**923**	**15.8%**
Total liabilities	**7 981**	**6 443**	**7 361**	**-620**	**-7.8%**	**918**	**14.2%**
TOTAL EQUITY & LIABILITIES	**15 534**	**15 588**	**15 007**	**-527**	**-3.4%**	**-581**	**-3.7%**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

PK4. Statement of comprehensive income (according to IFRS)

data in HUF million

	2025-2026. I. half year	2026-2027. I. half year	Variance	%
Gross Sales	18 993	18 269	-724	-3.8%
Excise Tax	6 847	6 881	34	0.5%
Public Health Product Tax (PHPT)	0	2	2	
DRS deposit fee	272	277	5	1.8%
Sales net of excise tax, PHPT and DRS deposit fee	**11 874**	**11 109**	**-765**	**-6.4%**
Material-type expenses	3 765	3 571	-194	-5.2%
Gross Margin	**8 109**	**7 538**	**-571**	**-7.0%**
	68.3%	67.9%		-0.4%
Employee benefits expense	2 372	2 457	85	3.6%
Depreciation and amortization	334	341	7	2.1%
Other operating expenses	3 441	2 818	-623	-18.1%
Operating expenses	**6 147**	**5 616**	**-531**	**-8.6%**
Other operating income	9	22	13	144.4%
Profit from operations	**1 971**	**1 944**	**-27**	**-1.4%**
Financial income	65	70	5	7.7%
Financial expenses	42	42	0	0.0%
Net financial income/loss	**23**	**28**	**5**	**21.7%**
Profit before tax	**1 994**	**1 972**	**-22**	**-1.1%**
Income tax expense (corporate income, deferred, local business tax and innovation contribution)	396	360	-36	-9.1%
Profit for the year	**1 598**	**1 612**	**14**	**0.9%**
Other comprehensive income for the period, net of tax	0	-11	-11	
Total comprehensive income for the year	**1 598**	**1 601**	**3**	**0.2%**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

PK4/2. Statement of comprehensive income, II. quarter (according to IFRS)

data in HUF million

	2025-2026. II. quarter	2026-2027. II. quarter	Variance	%
Gross Sales	9 604	8 837	-767	-8.0%
Excise Tax	3 355	3 357	2	0.1%
Public Health Product Tax (PHPT)	0	0	0	
DRS deposit fee	129	126	-3	-2.3%
Sales net of excise tax, PHPT and DRS deposit fee	**6 120**	**5 354**	**-766**	**-12.5%**
Material-type expenses	1 897	1 708	-189	-10.0%
Gross Margin	**4 223**	**3 646**	**-577**	**-13.7%**
	69.0%	68.1%		-0.9%
Employee benefits expense	1 099	1 188	89	8.1%
Depreciation and amortization	174	172	-2	-1.1%
Other operating expenses	1 950	1 457	-493	-25.3%
Operating expenses	**3 223**	**2 817**	**-406**	**-12.6%**
Other operating income	5	5	0	0.0%
Profit from operations	**1 005**	**834**	**-171**	**-17.0%**
Financial income	18	22	4	22.2%
Financial expenses	2	42	40	2000.0%
Net financial income/loss	**16**	**-20**	**-36**	**-225.0%**
Profit before tax	**1 021**	**814**	**-207**	**-20.3%**
Income tax expense (corporate income, deferred, local business tax and innovation contribution)	195	149	-46	-23.6%
Profit for the quarter	**826**	**665**	**-161**	**-19.5%**
Other comprehensive income for the period, net of tax	0	0	0	
Total comprehensive income for the quarter	**826**	**665**	**-161**	**-19.5%**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

PK5. Cash flow statement (according to IFRS)

data in HUF million

	2025-2026. I. half year	2026-2027. I. half year	Variance	%
Profit before tax	**1 994**	**1 972**	**-22**	-1.1%
Net financial income	(23)	(28)	-5	21.7%
Depreciation and amortization	334	341	7	2.1%
(Gain)/loss on disposal of fixed assets	(4)	(16)	-12	300.0%
Increase\(decrease) in trade creditors and other liabilities	1 942	1 125	-817	-42.1%
(Increase)\decrease in inventories	(867)	(832)	35	-4.0%
(Increase)\decrease in trade and other receivables	(2 008)	(1 149)	859	-42.8%
(Gain)/loss on unrealized foreign exchange rate difference	5	(1)	-6	-120.0%
Increase\(decrease) in other liabilities (provision/dividend)	0	(24)	-24	
Cash generated from operations	**1 373**	**1 388**	**15**	**1.1%**
Interests paid and other financial costs	(42)	(42)	0	0.0%
Income tax paid	(787)	(817)	-30	3.8%
Cash flow from operating activities	**544**	**529**	**-15**	**-2.8%**
Purchases of property, plant and equipment	(435)	(408)	27	-6.2%
Purchases of intangible assets	(14)	(17)	-3	21.4%
Sales \ (purchase) of investments	0	0	0	
Dividends received	0	0	0	
Interest received	72	76	4	5.6%
Proceeds from sale of property, plant and equipment	57	58	1	1.8%
Cash flow used in investing activities	**(320)**	**(291)**	**29**	**-9.1%**
Dividends paid	(3 000)	(3 100)	-100	3.3%
Loan acquired	0	0	0	
Payment of loans	0	0	0	
Payment of lease liabilities	0	0	0	
Cash flow used in financing activities	**(3 000)**	**(3 100)**	**-100**	**3.3%**
Change in cash and cash equivalents	**(2 776)**	**(2 862)**	**-86**	**3.1%**
Cash and cash equivalents, beginning of the period	3 636	3 835	199	5.5%
Exchange gains/(losses) on cash and cash equivalents	(5)	1	6	-120.0%
Cash and cash equivalents, end of the period	**855**	**974**	**119**	**13.9%**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

PK6. Statement of changes in equity (according to IFRS)

data in HUF million

	Share Capital	Share premium	Retained Earnings	Hedge reserve	Total
Balance at 1 April 2025	**2 000**	**165**	**6 790**	**0**	**8 955**
Profit for the I. half year	-	-	1 598	-	**1 598**
Other comprehensive income	-	-	-	-	**0**
Total comprehensive income for the I. half year	**0**	**0**	**1 598**	**0**	**1 598**
Dividend related to financial year 2024/2025	-	-	(3 000)	-	**(3 000)**
Transactions with owners in their capacity as owners	**0**	**0**	**(3 000)**	**0**	**(3 000)**
Balance at 30 September 2025	**2 000**	**165**	**5 388**	**0**	**7 553**
Balance at 1 April 2026	**2 000**	**165**	**6 969**	**11**	**9 145**
Profit for the I. half year	-	-	1 612	-	**1 612**
Other comprehensive income	-	-	-	(11)	**(11)**
Total comprehensive income for the I. half year	**0**	**0**	**1 612**	**(11)**	**1 601**
Dividend related to financial year 2025/2026	-	-	(3 100)	-	**(3 100)**
Transactions with owners in their capacity as owners	**0**	**0**	**(3 100)**	**0**	**(3 100)**
Balance at 30 September 2026	**2 000**	**165**	**5 481**	**0**	**7 646**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

Data FYI – Group of Products Report

data in HUF million

According to IFRS 8 all activities of the Zwack Unicum Plc. belong to the same segment. To make comparison easier with previous reports and to retain additional data. the Company publishes former product range information in the following reports too.

Traded products	**2025-2026. I. half year**	**2026-2027. I. half year**	**Variance**	**%**
Gross Sales	2 775	2 936	161	5.8%
Excise Tax	751	803	52	6.9%
Public Health Product Tax (PHPT)	0	1	1	
DRS deposit fee	53	62	9	17.0%
Sales net of excise tax. PHPT and DRS deposit fee	**1 971**	**2 070**	**99**	**5.0%**
Profit from operations	**-31**	**134**	**165**	**-532.3%**

Own produced products	**2025-2026. I. half year**	**2026-2027. I. half year**	**Variance**	**%**
Gross Sales	15 369	15 082	-287	-1.9%
Excise Tax	6 096	6 078	-18	-0.3%
Public Health Product Tax (PHPT)	0	1	1	
DRS deposit fee	219	215	-4	-1.8%
Sales net of excise tax. PHPT and DRS deposit fee	**9 054**	**8 788**	**-266**	**-2.9%**
Profit from operations	**1 954**	**1 754**	**-200**	**-10.2%**

Services	**2025-2026. I. half year**	**2026-2027. I. half year**	**Variance**	**%**
Sales from services	**849**	**251**	**-598**	**-70.4%**
Profit from operations (from services)	**48**	**56**	**8**	**16.0%**

Total	**2025-2026. I. half year**	**2026-2027. I. half year**	**Variance**	**%**
Gross Sales	18 993	18 269	-724	-3.8%
Excise Tax	6 847	6 881	34	0.5%
Public Health Product Tax (PHPT)	0	2	2	
DRS deposit fee	272	277	5	1.8%
Sales net of excise tax. PHPT and DRS deposit fee	**11 874**	**11 109**	**-765**	**-6.4%**
Profit from operations	**1 971**	**1 944**	**-27**	**-1.4%**

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

Data Sheets related to the Financial Statements

PK1. General information on financial data

	Yes	No
Audited		**X**
Consolidated		**X**

Accounting principles	Hungarian		IFRS	**X**	Other

PK2. Companies included in consolidation

Name	Registered capital/Equity	Share in ownership (%)	Voting right [1]	Class [2]
Non existent				

PK7. Off Balance Sheet significant items [1]

Name	Value (HUF)
Non existent	

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

Data sheets related to shares structure and shareholders

RS1. Ownership structure and shareholders' shares

Name of shareholders	Total registered capital					
Ordinary shares	Beginning of business year (on 1 April)			End of period		
	%[2]	%[3]	pieces	%[2]	%[3]	pieces
Domestic institutional/company	0.66%	0.68%	13 533	0.79%	0.81%	16 256
Foreign institutional/company	80.51%	81.91%	1 638 277	75.73%	77.05%	1 541 056
Domestic private individual	15.28%	15.55%	310 979	15.40%	15.67%	313 345
Foreign private individual	1.77%	1.80%	36 026	6.30%	6.41%	128 178
Employees. top managers	0.06%	0.06%	1 185	0.06%	0.06%	1 165
T O T A L	**98.28%**	**100.00%**	**2 000 000**	**98.28%**	**100.00%**	**2 000 000**
Redeemable liquidation preference shares						
	%[2]	%[3]	pieces	%[2]	%[3]	pieces
Domestic institutional/company						
Foreign institutional/company						
Domestic private individual	0.52%	0.00%	10 500	0.52%	0.00%	10 500
Foreign private individual						
Employees. top managers	1.20%	0.00%	24 500	1.20%	0.00%	24 500
T O T A L	**1.72%**	**0.00%**	**35 000**	**1.72%**	**0.00%**	**35 000**
ALTOGETHER						
	%[2]	%[3]	pieces	%[2]	%[3]	pieces
Domestic institutional/company	0.66%	0.68%	13 533	0.79%	0.81%	16 256
Foreign institutional/company	80.51%	81.91%	1 638 277	75.73%	77.05%	1 541 056
Domestic private individual	15.80%	15.55%	321 479	15.92%	15.67%	323 845
Foreign private individual	1.77%	1.80%	36 026	6.30%	6.41%	128 178
Employees. top managers	1.26%	0.06%	25 685	1.26%	0.06%	25 665
T O T A L	**100.00%**	**100.00%**	**2 035 000**	**100.00%**	**100.00%**	**2 035 000**

[2] Shareholder's share

[3] Voting right assuring participation in decision making at the Issuer's General Meeting

The 2 000 000 ordinary shares are listed on the Budapest Stock Exchange (BÉT). and the 35 000 redeemable liquidation preference shares are not listed on BÉT.

RS2. Number of own shares in the business year

	1 April	30 June	30 September	31 December	31 March
At Company level	0	0	0		

Data sheet heading (general)

Company name:	Zwack Unicum Plc.		
Company address:	1095 Bp. Soroksári út 26	Telephone	456-5218
Business branch	Food	E-mail	szucs@zwackunicum.hu
Period	2026/2027. business year, I. half year (01.04.2026-30.09.2026)	Investor Relations	Balázs Szűcs

RS3/2. List of shareholders with more than 5% share. their standing (at the end of the period) in relation to the total registered capital

Name	Nationality [1]	Activity [2]	No of shares	Share (%) [3]	Voting right (%) [3.4]	Notes [5]
Peter Zwack & Consorten H.G.	Foreign	Financial Company	1 000 001	49.14	50.00	Professional
Diageo Holdings Netherlands B.V.	Foreign	Financial Company	520 000	25.55	26.00	Professional

[1] Domestic (B). Foreign (K)
[2] Custodian (L). Central Budget (Á). Nemzetközi Fejlesztési Intézet (National Development Institution - F). Institutional (I). Financial Company (T) Private (M). Employee. top manager (D)
[3] To be rounded to two decimals
[4] Voting right assuring participation in decision making at the Issuer's General Meeting
[5] E.g.: professional investor. financial investor. etc.

TSZ2/1. Number of full time employees

	End of base period	Beginning of business year	End of reported period
At Company level	**254**	**250**	**245**

TSZ3. (Strategic) top managers and employees affecting the operations of the Issuer

Type	Name	Position	Beginning of appointment	End of appointment	Own ordinary shares (no.)	Own redeemable liquidation preference shares (no.)
FB	Dr. Hubertine Underberg-Ruder	Chairperson	29.06.2006	31.07.2029	-	-
FB	Thomas Mempel	Deputy chairperson	30.06.2021	31.07.2027	-	-
FB	Dr. András Szecskay		30.09.1992	31.07.2029	651	-
FB	Mónika Pais		02.07.2026	31.07.2029	-	-
FB	Dr. György Geiszl		25.06.2020	30.09.2026	-	-
FB	Frank Odzuck		01.07.2025	31.07.2028	-	16 000
FB	Nándor Szakolczai		27.06.2020	01.07.2026	-	-
IT	Sandor Zwack	Chairperson	26.06.2008	31.07.2029	-	-
IT	Wolfgang Spiller	Deputy chairperson	28.06.2012	31.07.2029	-	-
IT	Isabella Veronika Zwack		26.06.2008	31.07.2029	-	-
IT	Zoltán Hangodi		29.06.2022	31.07.2028	-	-
IT	Gabriella Harkai-Józsa		28.06.2023	30.09.2026	-	-
IT	Csaba Belovai		01.07.2025	31.07.2028	-	8 500
IT	György Guttengeber		01.07.2025	31.07.2028	-	-
SP	Csaba Belovai	Chief Executive Officer	01.07.2025		-	8 500
SP	György Guttengeber	Deputy CEO, Chief Financial Officer	01.07.2025		-	-
SP	Amanda Farkas	Commercial and Export Director	01.07.2025		-	-
SP	Beáta Harcsa	Marketing Director	08.09.2025		-	-
SP	Orsolya Virágh	Human Resources Director	01.08.2018		-	-
SP	Sandor Attila Kocsi	Production and Technical Director	01.04.2025		-	-

[1]Employee in strategic position (SP). Member of the Board of Directors (IT). Member of the Supervisory Board (FB)