MOLGROUP

Budapest, 6 November 2026

Publication of MOL Group's Q3 2026 results

MOL Plc. has published the following documents today:

- Presentation of Q3 2026 results
- Financial & operational data table
- Q3 2026 results press release
- Updated Investor Presentation

Highlights of the period:

- Upstream results were supported by a favourable natural gas price environment
- Downstream benefited from extraordinary refining margins, while the petrochemicals environment remained challenging
- Consumer services continued to be affected by price controls across Central and Eastern Europe
- Circular Economy Services delivered a positive result supported by efficiency measures
- Profit before tax reached USD 1,250 million
- Two one-off items supported results by USD 233 million in total

Chairman-CEO Zsolt Hernádi commented:

"We had a particularly good quarter. The strong performance is partly attributed to our Upstream segment, which operates in 10 countries, as the business was able to capitalize on the favourable pricing environment. Our refineries were also able to take advantage of skyrocketing product prices caused by international geopolitical events. However, the good performance was overshadowed by the fact that, in nearly all of our markets, some form of government price regulation has been introduced for our main product—fuel. This is reflected in the not-so-good results of our retail segment. One silver lining is that these measures did not cause any supply problems.

I also have to mention that strong financial performance does not stand on its own. First, past investments made these good results possible. Second, the result comes with serious corporate responsibility commitments and significant investment for the future. Over the past decade, taxes have grown faster than profits. The tax-to-revenue ratio is significantly higher than a decade ago, standing at 35% in 2026, compared to 20% in 2016, after peaking at 56% in 2022.

Despite this substantial increase of tax burden we also took care of our developments. Since 2020, we have invested over 10 billion dollars organically across the Group, including strengthening security of supply and diversification, as well as projects supporting the energy transition. Strong financial results therefore not only serve the company's stability but also enable investments that strengthen the region's energy security and long-term competitiveness."

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